­

\*

**PROPOSAL COVER SHEET**

**Proposal Information**

|  |  |
| --- | --- |
| Title: |  |
| Total amount requested from CHCF: | $ |

**Organization Information**

|  |  |
| --- | --- |
| Organization Name: |  |
| Organization Legal Name  (if different): |  |
| Street Address: |  |
| City/State/Zip: |  |
| Tax ID Number or EIN:  (leave blank if SSN) |  |
| Organization Type  (Attach a [W-9](https://www.chcf.org/wp-content/uploads/2019/02/CHCF-FormW9.pdf) if this is the organization’s first engagement with CHCF, or if previous engagement has been more than 2 years prior: | q Tax exempt, charitable (i.e., 501(c)3 or government agency) |
| q For profit organization or individual consultant |
| q Other. Please explain: |

**Primary Contact (required)**

|  |  |
| --- | --- |
| Primary contact has the primary responsibility of overseeing the activities of the grant or contract. May be referred to as the *principal investigator*, *project director*, or *project lead*. This person will be assigned a login ID and password to [CHCF’s Grants Portal](https://chcfgrants.formtitan.com/ftproject/grants/home), which is used to upload grant and contract deliverables.  If the grantee is a *fiscal sponsor*, the primary contact should be a person from the sponsored organization. Under the Authorized Signer Contact section, please provide the contact information for a person from the *fiscal sponsor.* | |
| Full Name: |  |
| Title: |  |
| Street Address: |  |
| City/State/Zip: |  |
| Phone: |  |
| Email: |  |

**Payment Contact (required)**

|  |  |
| --- | --- |
| Payment contact (if different from Primary Contact) for the person or department that receives and processes grant or contract payments. Note: CHCF issues payments through bill.com. | |
| Full Name (or department): |  |
| Title: |  |
| Street Address: |  |
| City/State/Zip: |  |
| Phone: |  |
| Email: |  |
| Do you have a bill.com account? |  |

**Authorized Signer Contact (optional except for Fiscal Sponsors)**

|  |  |
| --- | --- |
| Contact information for an official of the organization (if different from, or in addition to, the Primary Contact) with the authority to sign the agreement for the award. This information is optional *except for fiscal sponsors* and is used to assist in obtaining official signatures for the award. | |
| Full Name: |  |
| Title: |  |
| Email: |  |

**Demographic Information**

The California Health Care Foundation (CHCF) is committed to promoting diversity, equity, and inclusion (DEI) through its grantmaking, culture, and organizational operations. For a full statement about our commitment to DEI, please read [CHCF’s DEI Vision Statement](https://www.chcf.org/about/diversity-equity-inclusion/). In support of this commitment, CHCF is collecting grantee demographic information to provide us with some indication of the levels of diversity represented by our grantees.

While we acknowledge that diversity encompasses many facets of identity (including, but not limited to race, ethnicity, gender identity, sexual orientation, physical ability, and religion), we are narrowing the focus of our data collection to race and ethnicity. This decision aligns with other data collected across our work, including data reflected in our widely referenced [Health Disparities by Race and Ethnicity California Almanac](https://www.chcf.org/collection/health-disparities-race-ethnicity-ca-almanac/).

We ask that you please answer the questions below. The information you provide will be pooled with data from other grantees and used solely for internal learning purposes. *Answers to these questions will not be used in funding decisions, nor will it impact your award*. If you have any questions, please reach out to Lisa Kang, director of grants administration (lkang@chcf.org).

1. Please provide the race and/or ethnicity of the project director for this proposed engagement. The project director is the person who has the primary responsibility of overseeing the activities of the award, and may also be referred to as the principal investigator, primary contact, project manager, or project lead. If the grantee is a fiscal sponsor, the project director should be a person from the sponsored organization. The race/ethnicity categories listed here align with [Candid’s demographic data](https://candid.org/about/partners/collecting-nonprofit-demographic-data). *Please select a single response*.

Asian / Asian American

Black / African American

Hispanic / Latino / Latina / Latinx

Middle Eastern / Northern African

Native American / American Indian / Alaska Native / Indigenous

Native Hawaiian / Pacific Islander

White / Caucasian / European

Multi-racial / Multi-ethnic

Prefer to identify with another race or ethnicity (please specify):

|  |
| --- |
|  |

Decline to state

If you wish to provide further specificity, you may include additional self-identification here (*optional*):

|  |
| --- |
|  |

1. Please enter the number of project team members (*excluding* the project director) that represent the races and/or ethnicities below. Project team members are defined as those who work closely and directly on the activities of the award, and may include subcontractors. We ask that each individual self-identify their own race and ethnicity. The race/ethnicity categories listed here align with [Candid’s demographic data](https://candid.org/about/partners/collecting-nonprofit-demographic-data).

Enter in a *number* to the left of each appropriate selection:

|  |  |
| --- | --- |
|  | Asian / Asian American |
|  | Black / African American |
|  | Hispanic / Latino / Latina / Latinx |
|  | Middle Eastern / Northern African |
|  | Native American / American Indian / Alaska Native / Indigenous |
|  | Native Hawaiian / Pacific Islander |
|  | White / Caucasian / European |
|  | Multi-racial / Multi-ethnic |
|  | Project team members prefer to identify with another race or ethnicity (please specify): |
|  | Decline to state |

If you wish to provide further specificity, you may include additional self-identification here (*optional*):

|  |
| --- |
|  |