

National Health Spending

Part of CHCF's *Health Care Costs and Spending* — Almanac Collection, available at www.chcf.org.

CALIFORNIA HEALTH CARE ALMANAC QUICK REFERENCE GUIDE

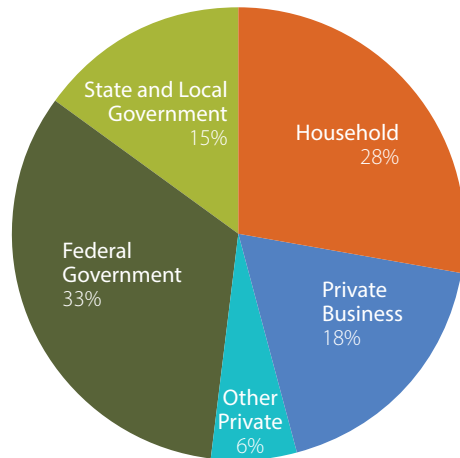
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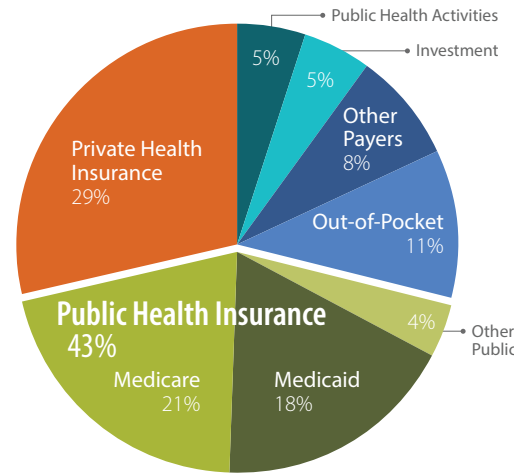
California
Health Care
Foundation

Health Spending	2021	2022	Annual Spending per Enrollee	2021	2022	Reference Points	2021	2022
Total Health Spending (in Trillions)	\$4.3	\$4.5	Medicare	\$14,266	\$14,814	Federal Revenues as Share of GDP	17.9%	19.6%
Health Care as Share of GDP	18.2%	17.3%	Medicaid	8,681	8,873	GDP Growth	10.7%	9.1%
Per Capita Spending	\$13,012	\$13,493	CHIP	3,089	3,264	CPI Growth	4.7%	8.0%
Growth in Total Spending (in Billions)	\$132.8	\$175.5	All Private Health Insurance	6,067	6,330	Medical CPI Growth	1.2%	4.1%
Growth in Total Spending	3.2%	4.1%	• Employer-Sponsored	6,196	6,492	Population Growth	0.2%	0.4%
Growth in Per Capita Spending	3.0%	3.7%	• Medi-Gap	2,817	2,716	Uninsured Population Growth	-8.6%	-6.6%
			• Marketplace	6,849	6,930	Insured Share of Population	91.4%	92.0%
			• Other Direct Purchase	6,136	6,424			

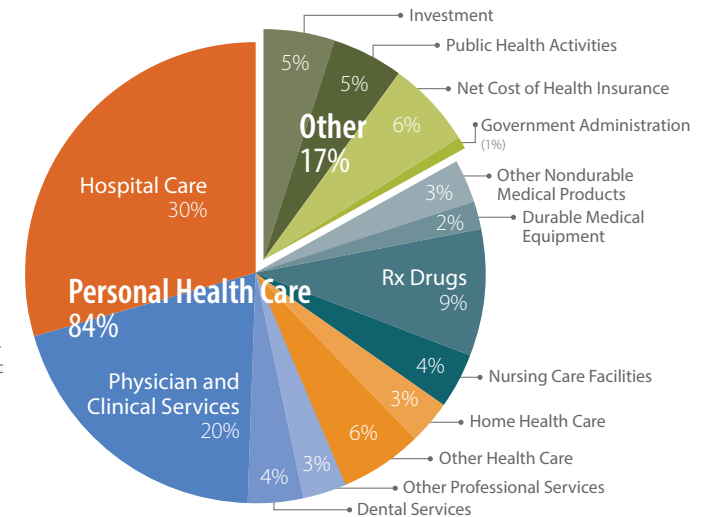
SPONSORS, 2022



PAYMENT SOURCES, 2022



SPENDING CATEGORIES, 2022



Notes: *Health spending* refers to national health expenditures except where noted. *GDP* is gross domestic product; *CPI* is consumer price index. *Marketplace* refers to individual health insurance purchased on federal- and state-run exchanges, such as healthcare.gov and Covered California. *Other direct purchase* includes insurance purchased on the private market that is not associated with marketplace, employer-sponsored, or Medigap plans. *Growth* is the percentage growth from prior year. Sponsors are the entities ultimately responsible for financing the health care bill. *Other public* includes Children's Health Insurance Program (CHIP), Department of Defense, and Department of Veterans Affairs spending. *Other payers* is *Other third-party payers and programs* in the source. Figures may not sum due to rounding.

Sources: National Health Expenditure Data, historical (1960–22), Centers for Medicare & Medicaid Services; Consumer Price Index for All Urban Consumers (CPI-U): U.S. city average, all items, Bureau of Labor Statistics; and *The Budget and Economic Outlook: 2023 to 2033*, Congressional Budget Office, February 2023.

Growth Rates

BY SPONSOR	2012–22	2021	2022
Private Business	3.5%	7.6%	6.0%
Household	4.4%	6.8%	6.9%
Other Private Revenues	3.9%	8.1%	-1.8%
Federal Government	7.2%	-3.4%	1.0%
State and Local Government	3.4%	6.2%	6.5%

BY PAYER	2012–22	2021	2022
Out-of-Pocket	3.8%	11.0%	6.6%
Private Health Insurance	3.9%	6.3%	5.9%
Medicare	5.2%	7.2%	5.9%
Medicaid	6.7%	9.4%	9.6%
• Federal	8.9%	11.6%	10.8%
• State and Local	2.8%	4.7%	6.6%
Other Public Health Insurance	5.3%	5.8%	3.4%
Other Payers	3.7%	-19.0%	-14.8%
Public Health Activities	10.4%	-12.9%	-1.0%
Investment	2.9%	6.9%	5.0%

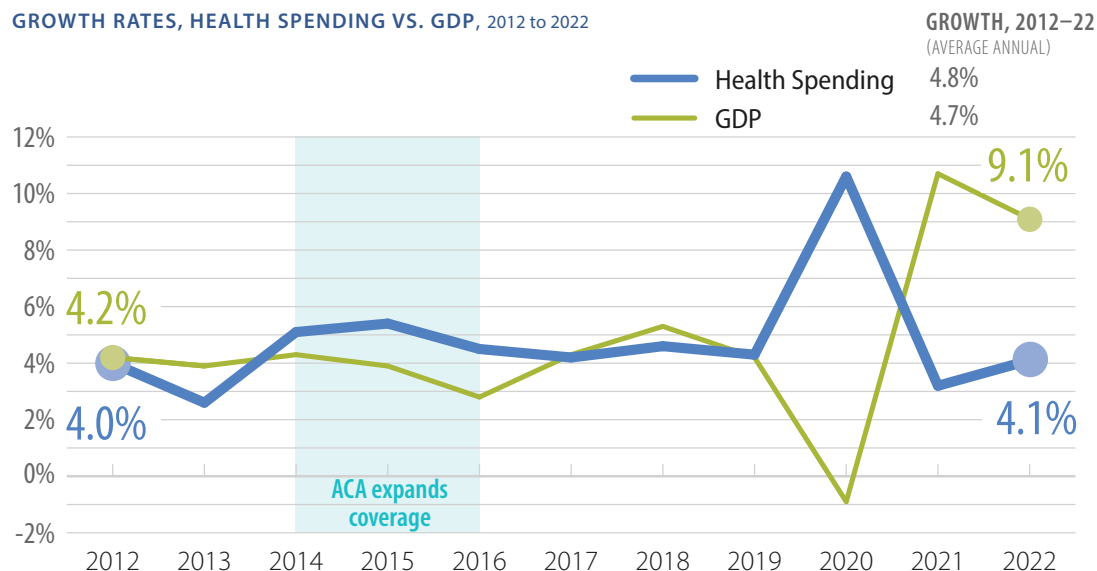
BY SPENDING CATEGORY	2012–22	2021	2022
Hospital Care	4.4%	4.5%	2.2%
Physician and Clinical Services	4.7%	5.3%	2.7%
Dental Services	4.2%	18.2%	0.3%
Other Professional Services	6.3%	13.2%	5.1%
Other Health Care	6.0%	6.7%	9.7%
Home Health Care	5.5%	0.3%	6.0%
Nursing Care Facilities	2.6%	-7.8%	5.6%
Durable Medical Equipment	4.5%	18.6%	5.1%
Other Nondurable Medical Products	6.5%	12.3%	8.5%
Prescription Drugs	4.7%	6.8%	8.4%
Government Administration	4.7%	7.9%	4.2%
Net Cost of Health Insurance	5.6%	-13.3%	8.5%
Public Health Activities	10.4%	-12.9%	-1.0%
Investment	2.9%	6.9%	5.0%

PER ENROLLEE	2012–22	2021	2022
Medicare	2.6%	5.4%	3.8%
Medicaid	2.0%	-1.5%	2.2%
CHIP	4.1%	4.6%	5.6%
All Private Health Insurance	3.2%	5.9%	4.3%
• Employer-Sponsored	2.9%	6.3%	4.8%
• Medi-Gap	0.7%	3.1%	-3.6%
• Marketplace	n/a	-0.3%	1.2%
• Other Direct Purchase	13.3%	7.9%	4.7%

ENROLLMENT	2012–22	2021	2022
Medicare	2.5%	1.7%	1.9%
Medicaid	4.6%	11.1%	7.2%
CHIP	2.2%	0.5%	0.0%
All Private Health Insurance	0.7%	0.3%	1.5%
• Employer-Sponsored	0.3%	-0.3%	0.8%
• Medi-Gap	3.0%	-1.6%	1.2%
• Marketplace	n/a	13.4%	14.8%
• Other Direct Purchase	-11.1%	-2.0%	-9.5%

REFERENCE POINTS	2012–22	2021	2022
Health Spending			
• Total	4.8%	3.2%	4.1%
• Per Capita	4.3%	3.0%	3.7%
GDP	4.7%	10.7%	9.1%
CPI	2.5%	4.7%	8.0%
Medical CPI	2.8%	1.2%	4.1%

GROWTH RATES, HEALTH SPENDING VS. GDP, 2012 to 2022



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