

US Health Care Spending

Part of CHCF's *Health Care Costs and Spending* — Almanac Collection, available at www.chcf.org.

CALIFORNIA HEALTH CARE ALMANAC QUICK REFERENCE GUIDE

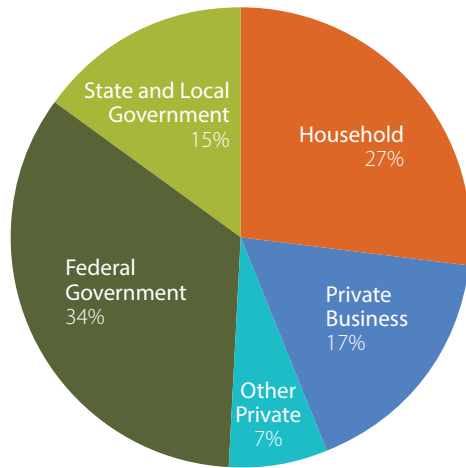
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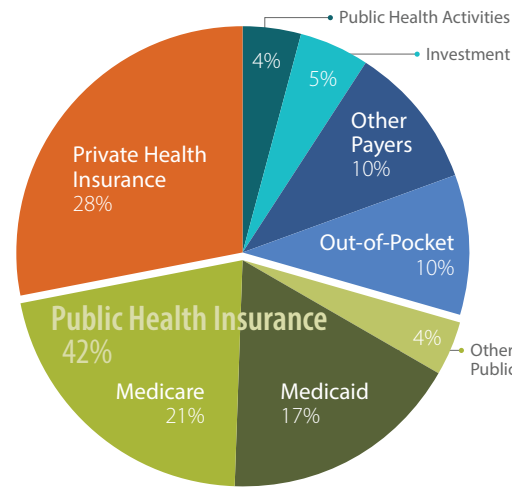
California Health Care Foundation

Health Spending	2020	2021	Annual Spending per Enrollee	2020	2021	Reference Points	2020	2021
Total Health Spending (in trillions)	\$4.1	\$4.3	Medicare	\$13,518	\$14,405	Federal Revenues as Share of GDP	16.3%	18.1%
Health Care as Share of GDP	19.7%	18.3%	Medicaid	8,824	8,666	GDP Growth	-1.5%	10.7%
Per Capita Spending	\$12,591	\$12,914	CHIP	2,996	3,034	CPI Growth	1.2%	4.7%
Growth in Total Spending (in billions)	\$386.7	\$111.1	All Private Health Insurance	5,723	6,035	Medical CPI Growth	4.1%	1.2%
Growth in Total Spending	10.3%	2.7%	• Employer-Sponsored	5,825	6,157	Population Growth	0.3%	0.1%
Growth in Per Capita Spending	9.9%	2.6%	• Marketplace	6,870	6,849	Uninsured Population Growth	-1.9%	-8.6%
			• Other Direct Purchase	5,720	6,247	Insured Share of Population	90.5%	91.4%

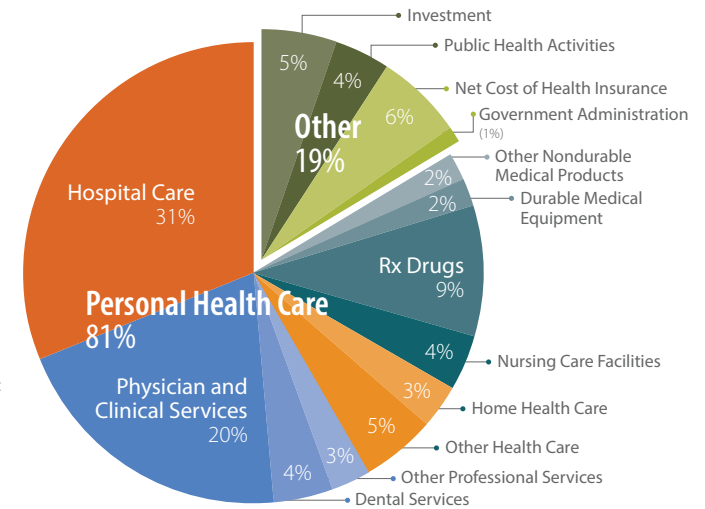
SPONSORS, 2021



PAYMENT SOURCES, 2021



SPENDING CATEGORIES, 2021



Notes: *Health spending* refers to national health expenditures except where noted. *GDP* is gross domestic product; *CPI* is consumer price index. *Marketplace* refers to individual health insurance purchased on federal- and state-run exchanges, such as healthcare.gov or Covered California. *Other direct purchase* includes insurance purchased on the private market that is not associated with marketplace, employer-sponsored, or Medigap plans. *Growth* refers to percentage growth from prior year. *Sponsors* are the entities ultimately responsible for financing the health care bill. *Other public* includes Children's Health Insurance Program (CHIP), Department of Defense, and Department of Veterans Affairs spending. *Other payers* refers to other third-party payers and programs. Segments may not sum due to rounding.

Sources: National Health Expenditure Data, historical, (1960–21), Centers for Medicare & Medicaid Services; Consumer Price Index for All Urban Consumers (CPI-U): U.S. city average, all items, Bureau of Labor Statistics; and *The Budget and Economic Outlook: 2022 to 2032*, Congressional Budget Office, May 25, 2022.

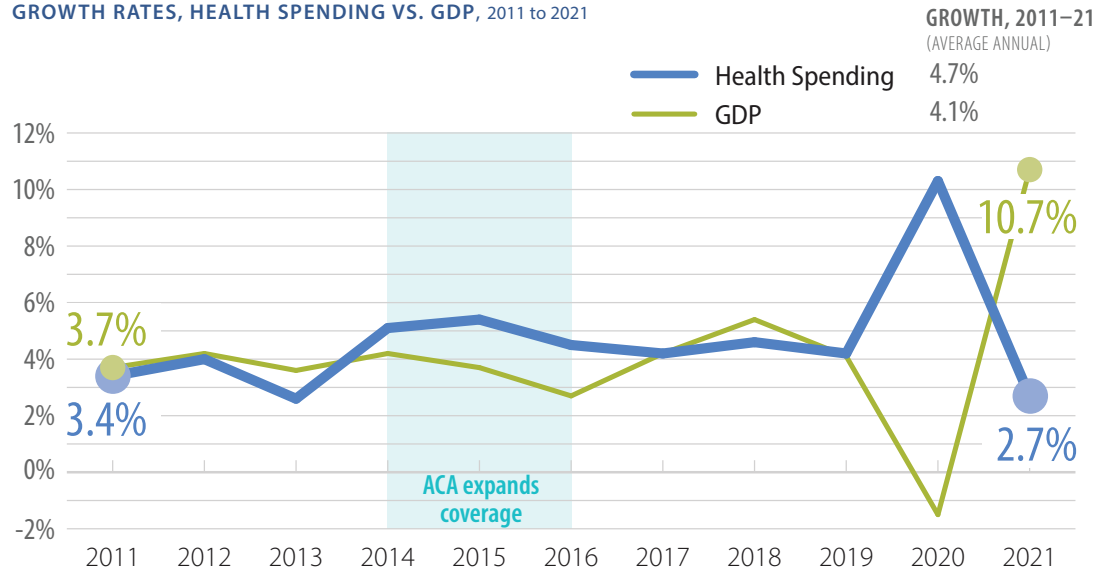
Growth Rates

BY SPONSOR	2011–21	2020	2021
Private Business	3.2%	-2.9%	6.5%
Household	4.1%	1.2%	6.1%
Other Private Revenues	5.0%	-0.1%	6.9%
Federal Government	7.0%	36.8%	-3.5%
State and Local Government	3.3%	-1.9%	5.8%
BY PAYER	2011–21	2020	2021
Out-of-Pocket	3.4%	-2.6%	10.4%
Private Health Insurance	3.6%	-1.1%	5.8%
Medicare	5.2%	3.6%	8.4%
Medicaid	6.1%	9.3%	9.2%
• Federal	7.6%	18.8%	11.4%
• State and Local	3.3%	-7.0%	4.6%
Other Public Health Insurance	5.6%	8.3%	9.6%
Other Payers	5.9%	54.1%	-20.4%
Public Health Activities	9.7%	122.5%	-21.3%
Investment	2.7%	-0.1%	6.8%
BY SPENDING CATEGORY	2011–21	2020	2021
Hospital Care	4.7%	6.2%	4.4%
Physician and Clinical Services	4.9%	6.6%	5.6%
Dental Services	4.1%	-3.0%	16.1%
Other Professional Services	6.0%	6.1%	11.0%
Nursing Care Facilities	2.2%	13.1%	-7.9%
Home Health Care	5.3%	11.2%	0.2%
Other Health Care	5.5%	8.2%	6.1%
Prescription Drugs	4.0%	3.7%	7.8%
Durable Medical Equipment	5.2%	-2.4%	21.8%
Other Nondurable Medical Products	5.6%	5.1%	14.1%
Net Cost of Health Insurance	5.0%	26.0%	-13.9%
Government Administration	4.5%	1.1%	7.0%
Public Health Activities	9.7%	122.5%	-21.3%
Investment	2.7%	-0.1%	6.8%

PER ENROLLEE	2011–21	2020	2021
Medicare	2.4%	1.5%	6.6%
Medicaid	1.8%	4.3%	-1.8%
CHIP	3.6%	7.2%	1.3%
All Private Health Insurance	2.9%	-0.1%	5.5%
• Employer-Sponsored	2.5%	-0.1%	5.7%
• Marketplace	n/a	-3.2%	-0.3%
• Other Direct Purchase	13.3%	1.6%	9.2%
ENROLLMENT	2011–21	2020	2021
Medicare	2.7%	2.1%	1.7%
Medicaid	4.2%	4.8%	11.2%
CHIP	2.7%	-0.3%	3.1%
All Private Health Insurance	0.7%	-1.0%	0.3%
• Employer-Sponsored	0.4%	-1.3%	-0.3%
• Marketplace	n/a	6.1%	13.4%
• Other Direct Purchase	-9.8%	-3.4%	-3.2%

REFERENCE POINTS	2011–21	2020	2021
Health Spending			
• Total	4.7%	10.3%	2.7%
• Per Capita	4.2%	9.9%	2.6%
GDP	4.1%	-1.5%	10.7%
CPI	1.9%	1.2%	4.7%
Medical CPI	2.8%	4.1%	1.2%

GROWTH RATES, HEALTH SPENDING VS. GDP, 2011 to 2021



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Sources: National Health Expenditure Data, historical, (1960–21), Centers for Medicare & Medicaid Services; Consumer Price Index for All Urban Consumers (CPI-U): U.S. city average, all items, Bureau of Labor Statistics; and *The Budget and Economic Outlook: 2022 to 2032*, Congressional Budget Office, May 25, 2022..