

# California Health Insurers

A supplement to CHCF's *California Health Insurers: Staying the Course*, available at [www.chcf.org](http://www.chcf.org).

CALIFORNIA HEALTH CARE ALMANAC QUICK REFERENCE GUIDE

JUNE 2022



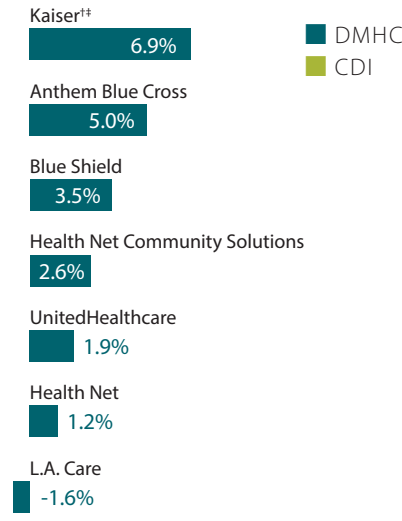
## Insurers, by Regulator

	DMHC	CDI
Number of Insurers Regulated	85	264
Revenues* Regulated (in billions)	\$201.7	\$20.5
Population Covered (commercial + public)	69%	3%

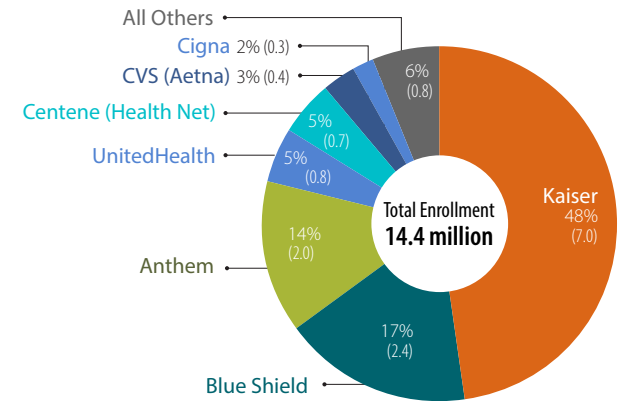
  

Enrollment, by Regulator (in millions)		
<b>Commercial</b>		
• Individual	2.1	0.1
• Small Group	2.2	0.1
• Large Group	9.3	0.7
<b>Public, Managed Care</b>		
• Commercial and Public	13.6	0.2
• Administrative Services Only (ASO)	0.8	4.8
<b>Commercial, Public, and ASO</b>		
• Commercial, Public, and ASO	27.9	5.9
• Other†	5.6	0.1

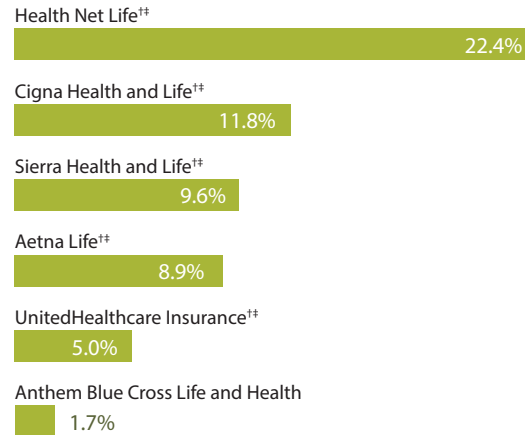
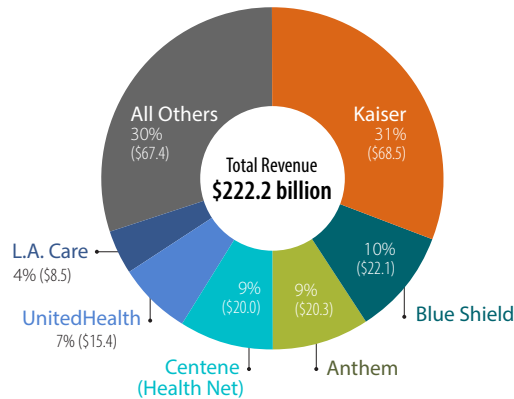
## MARGIN, LARGEST INSURERS



## COMMERCIAL ENROLLMENT, BY INSURER DMHC AND CDI COMBINED



## ALL HEALTH INSURERS, BY CALIFORNIA REVENUE\*



## PUBLIC ENROLLMENT, TOP 3

Program	Total Enrollment	Change
<b>Medicare</b>	<b>TOTAL: 6.5 million</b>	
Medicare Advantage	2.9 million	+6%
Kaiser	1,262,065	
UnitedHealth	490,013	
SCAN	205,819	
<b>Medi-Cal</b>	<b>TOTAL: 13.5 million</b>	
Managed Care	11.0 million	+9%
L.A. Care	2,189,176	
Centene (Health Net)	1,631,940	
Inland Empire	1,326,955	

\*Reflects total FY 2020 revenues of DMHC-regulated carriers and California premiums written by CDI-regulated carriers for the "Accident and Health" line of business. Under DMHC, Kaiser revenue for California was calculated by the author based on California enrollment.

†Consists of Student, Mini-Med, and Other DMHC, which totaled 1.5 million enrollees, plus From Other Plans (4.2 million enrollees subcontracted).

\*\*Reflects multistate business.

Notes: All figures reflect 2020 data unless otherwise stated. Enrollment is as of December. Margins are net income as a percentage of total revenue. Largest insurers determined by FY 2020 California revenues. Segments may not total 100% due to rounding.

Sources: "Health Plan Financial Summary Report" (2020), California Dept. of Managed Health Care (DMHC); "Enrollment Summary Report - 2020," DMHC; "Insurers' Annual Statements" (2020), California Dept. of Insurance (CDI); "Life and Annuity Market Share Report" (2020), CDI, June 2021; "Health Market Share Report" (2020), CDI, acquired by special request; "Covered Lives Report" (2020), Centers for Medicare & Medicaid Services; and "Medi-Cal Certified Eligibles," California Dept. of Health Care Services.