

# US Health Care Spending

Part of CHCF's *Health Care Costs and Spending* — Almanac Collection, available at [www.chcf.org](http://www.chcf.org).

CALIFORNIA HEALTH CARE ALMANAC QUICK REFERENCE GUIDE

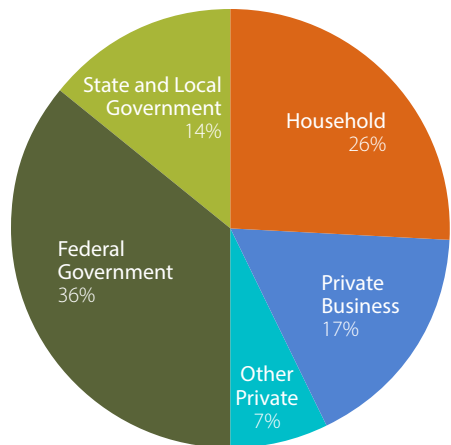
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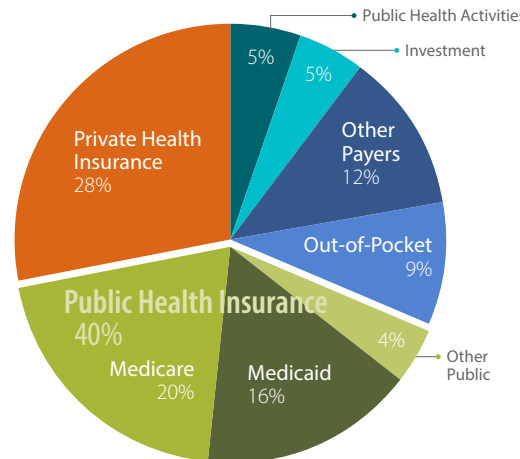
California Health Care Foundation

Health Spending		2019	2020	Change in Enrollment		2019	2020	Reference Points		2019	2020
Total Health Spending (in trillions)		\$3.8	\$4.1	Medicare		2.6%	2.1%	Federal Revenues as Share of GDP		16.3%	16.3%
Health Care as Share of GDP		17.6%	19.7%	Medicaid		-1.5%	5.1%	GDP Growth		4.1%	-2.2%
Per Capita Spending		\$11,462	\$12,530	CHIP		1.8%	-1.0%	CPI Growth		1.8%	1.2%
Growth in Total Spending (in billions)		\$154.6	\$364.9	All Private Health Insurance		0.7%	-0.8%	Medical CPI Growth		2.8%	4.1%
Growth in Total Spending		4.3%	9.7%	• Employer-Sponsored		0.7%	-1.3%	Population Growth		0.5%	0.4%
Growth in Per Capita Spending		3.8%	9.3%	• Marketplace		-0.9%	6.1%	Uninsured Population Growth		3.8%	-1.9%
				• Other Direct Purchase		-7.5%	-4.0%	Insured Share of Population		90.3%	90.5%
<b>Annual Spending per Enrollee</b>		2019	2020								
Medicare		\$13,309	\$13,490								
Medicaid		8,499	8,836								
CHIP		2,779	3,002								
All Private Health Insurance		5,770	5,749								
• Employer-Sponsored		5,877	5,862								
• Marketplace		7,095	6,870								
• Other Direct Purchase		5,640	5,711								

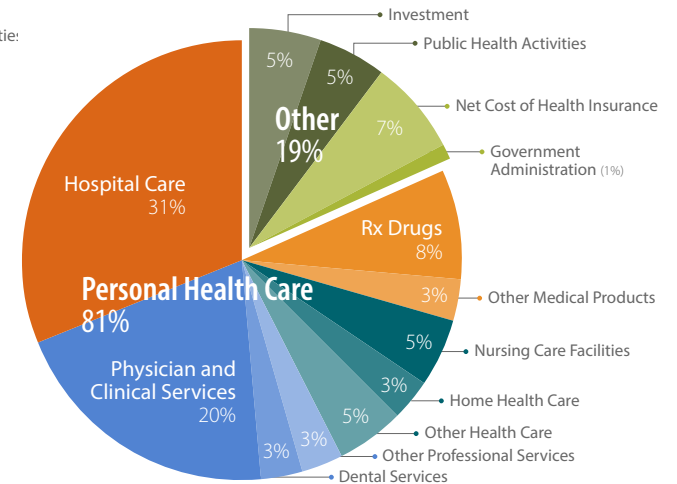
SPONSORS, 2020



PAYMENT SOURCES, 2020



SPENDING CATEGORIES, 2020



Notes: *Health spending* refers to national health expenditures except where noted. *GDP* is gross domestic product; *CPI* is consumer price index. *Marketplace* refers to individual health insurance purchased on federal- and state-run exchanges, such as [healthcare.gov](http://healthcare.gov) or Covered California. *Other direct purchase* includes insurance purchased on the private market that is not associated with marketplace, employer-sponsored, or Medigap plans. *Growth* refers to percentage growth from prior year. *Sponsors* are the entities ultimately responsible for financing the health care bill. *Other public* includes Children's Health Insurance Program (CHIP), Department of Defense, and Department of Veterans Affairs spending. *Other payers* refers to other third-party payers and programs. Totals may not sum due to rounding.

Sources: National Health Expenditure Data, historical, (1960–20), Centers for Medicare & Medicaid Services; Consumer Price Index for All Urban Consumers (CPI-U): U.S. city average, all items, Bureau of Labor Statistics; and *The Budget and Economic Outlook: 2021 to 2031*, Congressional Budget Office, February 2021.

## Growth Rates

BY SPONSOR	2010–20	2019	2020
Private Business . . . . .	3.1%	3.8%	–3.1%
Household . . . . .	3.8%	4.4%	1.1%
Other Private Revenues . . . . .	4.4%	4.7%	–0.8%
Federal Government . . . . .	7.3%	5.9%	36.0%
State and Local Government . . . . .	3.4%	1.7%	–3.1%

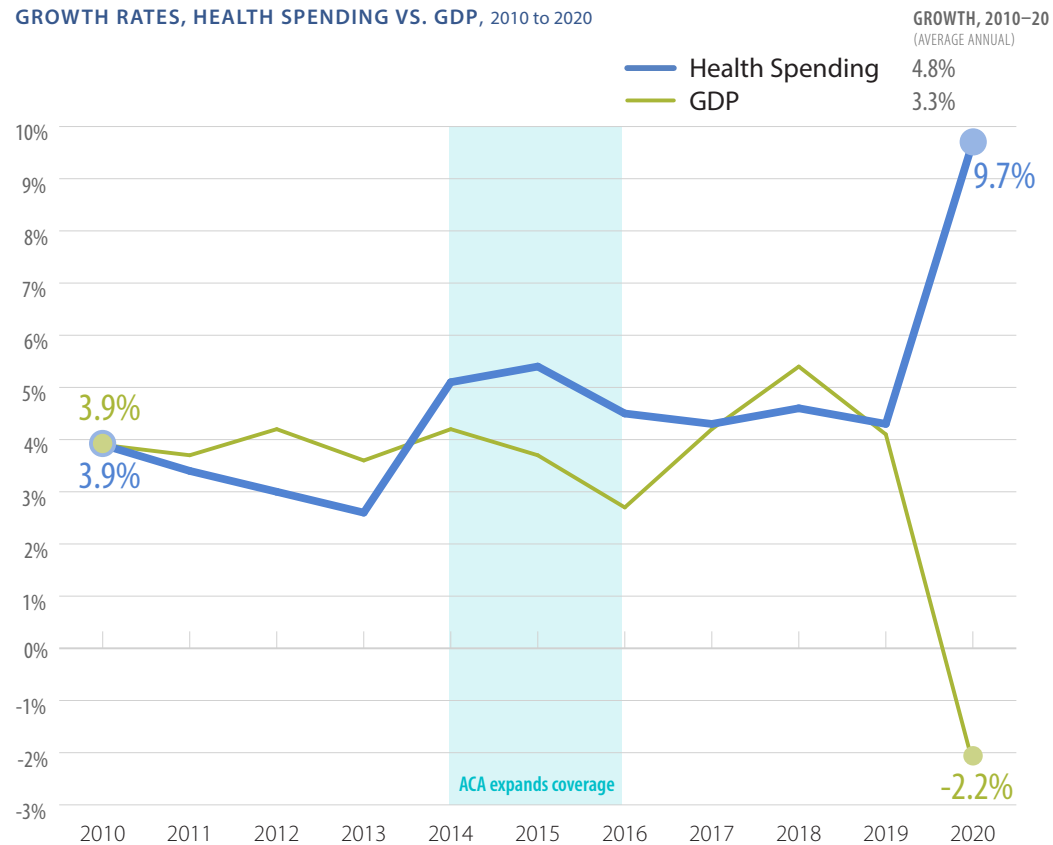
BY PAYER	2010–20	2019	2020
Out-of-Pocket . . . . .	2.6%	4.4%	–3.7%
Private Health Insurance . . . . .	3.5%	3.1%	–1.2%
Medicare . . . . .	4.8%	6.9%	3.5%
Medicaid . . . . .	5.4%	3.0%	9.2%
• Federal . . . . .	5.6%	4.1%	18.8%
• State and Local . . . . .	4.9%	1.3%	–7.0%
Other Public Health Insurance . . . . .	5.1%	6.2%	8.4%
Other Payers . . . . .	8.4%	4.1%	54.8%
Public Health Activities . . . . .	11.4%	5.3%	113.1%
Investment . . . . .	2.4%	3.4%	–1.2%

BY SPENDING CATEGORY	2010–20	2019	2020
Hospital Care . . . . .	4.6%	6.3%	6.4%
Physician and Clinical Services . . . . .	4.7%	4.2%	5.4%
Dental Services . . . . .	3.0%	4.2%	–0.6%
Other Professional Services . . . . .	5.3%	6.5%	5.6%
Nursing Care Facilities . . . . .	3.4%	3.9%	13.0%
Home Health Care . . . . .	5.8%	7.0%	9.5%
Other Health Care . . . . .	5.0%	2.4%	6.7%
Prescription Drugs . . . . .	3.2%	4.3%	3.0%
Other Medical Products . . . . .	4.4%	4.8%	1.8%
Net Cost of Health Insurance . . . . .	7.2%	–4.6%	27.4%
Government Administration . . . . .	4.8%	2.3%	2.1%
Public Health Activities . . . . .	11.4%	5.3%	113.1%
Investment . . . . .	2.4%	3.4%	–1.2%

PER ENROLLEE	2010–20	2019	2020
Medicare . . . . .	1.9%	4.2%	1.4%
Medicaid . . . . .	1.8%	4.6%	4.0%
CHIP . . . . .	3.6%	5.1%	8.0%
All Private Health Insurance . . . . .	2.8%	2.3%	–0.4%
• Employer-Sponsored . . . . .	2.3%	2.8%	–0.3%
• Marketplace . . . . .	n/a	–0.5%	–3.2%
• Other Direct Purchase . . . . .	13.8%	2.9%	1.2%

REFERENCE POINTS	2010–20	2019	2020
Health Spending			
• Total . . . . .	4.8%	4.3%	9.7%
• Per Capita . . . . .	4.1%	3.8%	9.3%
GDP . . . . .	3.3%	4.1%	–2.2%
CPI . . . . .	1.7%	1.8%	1.2%
Medical CPI . . . . .	2.9%	2.8%	4.1%

GROWTH RATES, HEALTH SPENDING VS. GDP, 2010 to 2020



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