

California Health Insurers, Enrollment

Part of CHCF's *California Health Insurers and Enrollment – Almanac Collection*, available at www.chcf.org.

CALIFORNIA HEALTH CARE ALMANAC QUICK REFERENCE GUIDE

JULY 2021



California Health Care Foundation

Insurers, by Regulator, 2020

Number of Insurers with Enrollment

DMHC	CDI
82	63

Enrollment, by Regulator, 2020

(in millions)

Commercial

	DMHC	CDI	GROWTH/DECLINE	
▶ Individual	2.1	0.1	11.6%	-12.8%
▶ Small Group	2.2	0.1	1.3%	-44.1%
▶ Large Group	9.3	0.7	-1.3%	-3.1%

Public, Managed Care

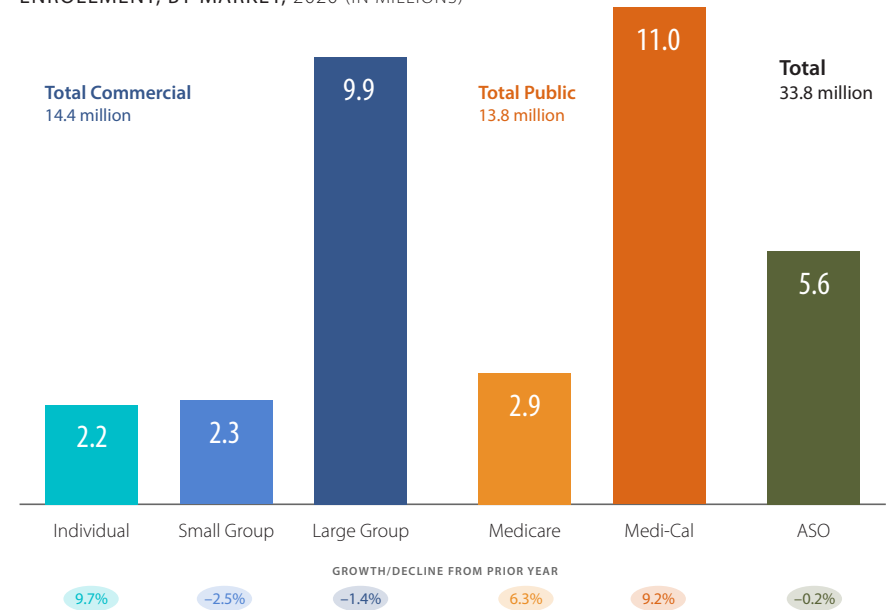
	DMHC	CDI	GROWTH/DECLINE	
▶ Medicare	2.6	0.2	5.1%	22.4%
▶ Medi-Cal	11.0	—	9.2%	—

Commercial and Public

	DMHC	CDI	GROWTH/DECLINE	
Administrative Services Only (ASO)	0.8	4.8	0.8%	-0.4%
Commercial and Public + ASO	27.1	1.1	4.5%	-7.2%
Other*	5.6	0.1	5.6%	-38.2%

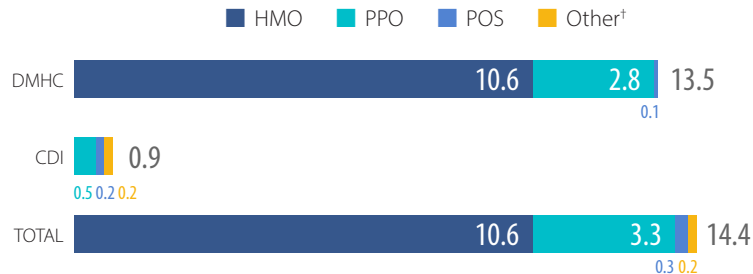
*Other includes enrollment from Other Plans (4.2 million), Student (139,392), Mini-Med (1,302), and Other DMHC (1.3 million).

ENROLLMENT, BY MARKET, 2020 (IN MILLIONS)



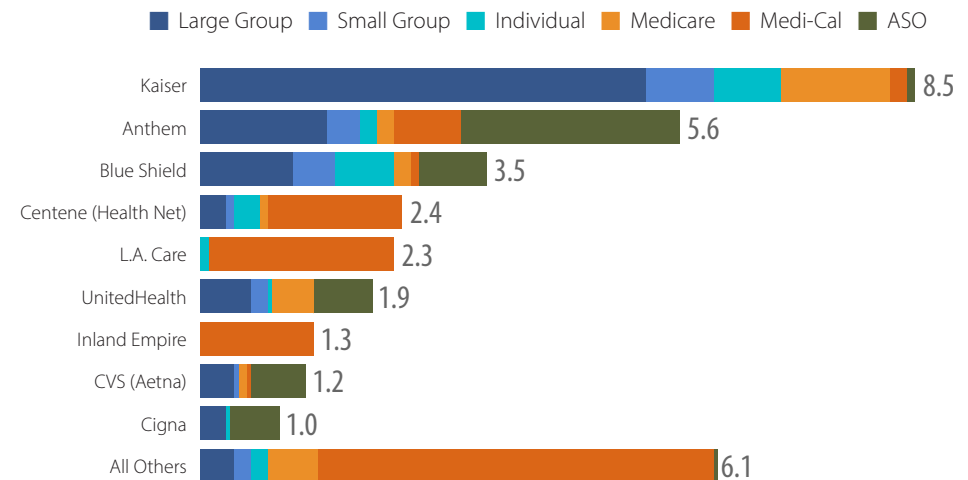
COMMERCIAL ENROLLMENT, BY REGULATOR AND PRODUCT TYPE

2020 (IN MILLIONS)



†Other includes exclusive provider organization (EPO), fee-for-service (FFS), high-deductible health plan (HDHP), and other major medical products.

ENROLLMENT, BY INSURER AND MARKET, 2020 (IN MILLIONS)

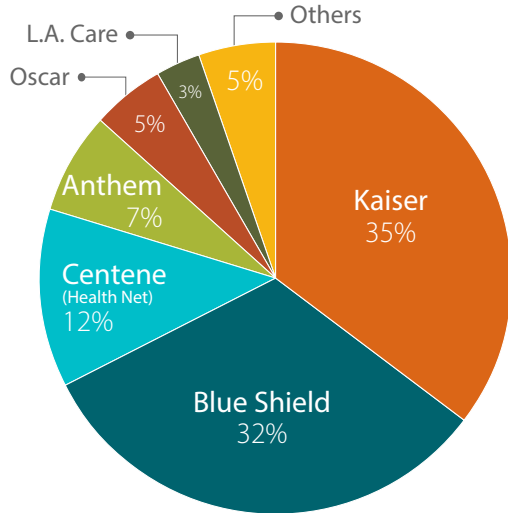


Notes: All figures are as of December 2020. Medicare and Medi-Cal figures reflect managed care enrollment only. Enrollment subcontracted from other plans is excluded from commercial, public, and ASO market categories. Centene acquired Health Net in 2016. CVS acquired Aetna in 2018. The companion data file is available at www.chcf.org. Segments may not sum to totals due to rounding.

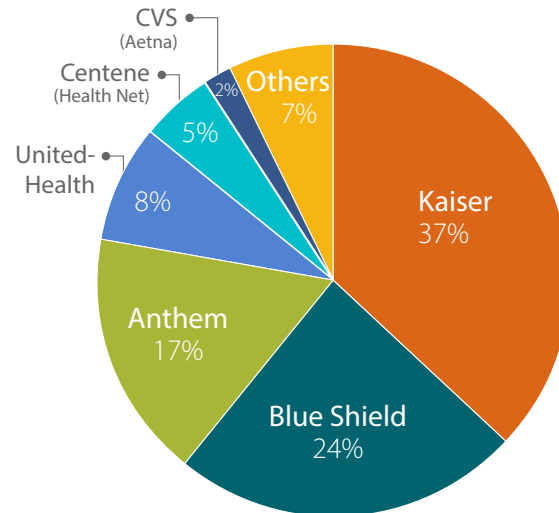
Sources: *Enrollment Summary Report - 2020*, California Dept. of Managed Health Care; and *Health Insurance Covered Lives Report (2020)*, California Dept. of Insurance.

Enrollment, by Market and Largest Insurers, 2020

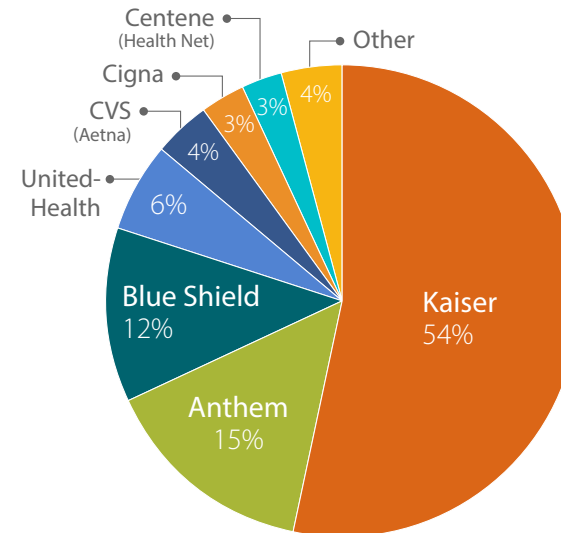
INDIVIDUAL
2.2 MILLION



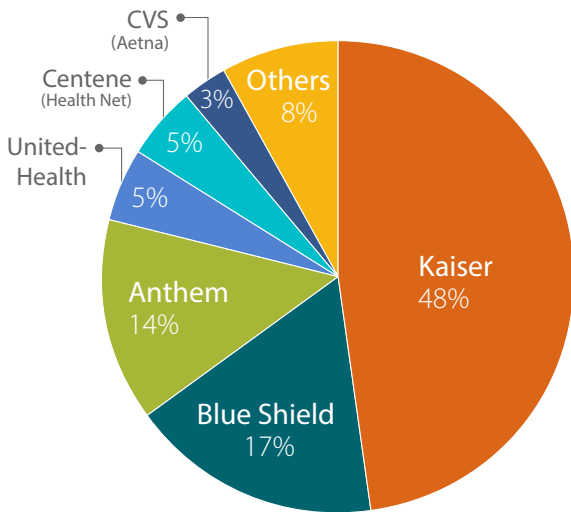
SMALL GROUP
2.3 MILLION



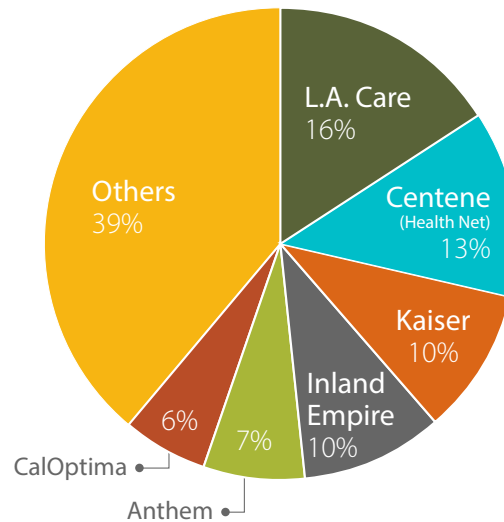
LARGE GROUP
9.9 MILLION



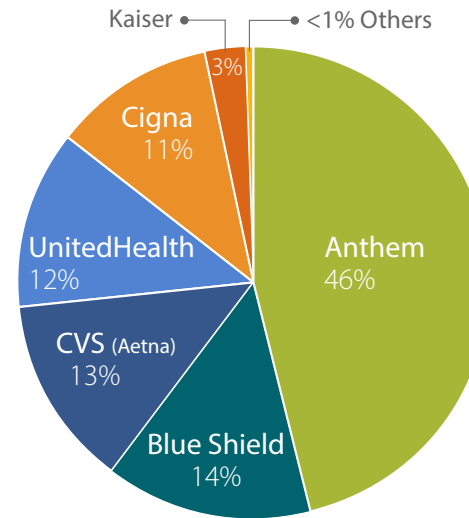
COMMERCIAL
14.4 MILLION



PUBLIC
13.8 MILLION



ASO
5.6 MILLION



Notes: All figures are as of December 2020. *Commercial* includes individual, small group, and large group markets. *Public* includes Medicare and Medi-Cal managed care enrollment only. Centene acquired Health Net in 2016. CVS acquired Aetna in 2018. The companion data file is available at www.chcf.org. Segments may not add to 100% due to rounding.

Sources: *Enrollment Summary Report - 2020*, California Dept. of Managed Health Care; and *Health Insurance Covered Lives Report (2020)*, California Dept. of Insurance.