

# US Health Care Spending

Part of CHCF's *Health Care Costs and Spending* — Almanac Collection, available at [www.chcf.org](http://www.chcf.org).

CALIFORNIA HEALTH CARE ALMANAC QUICK REFERENCE GUIDE

JANUARY 2020



California  
Health Care  
Foundation

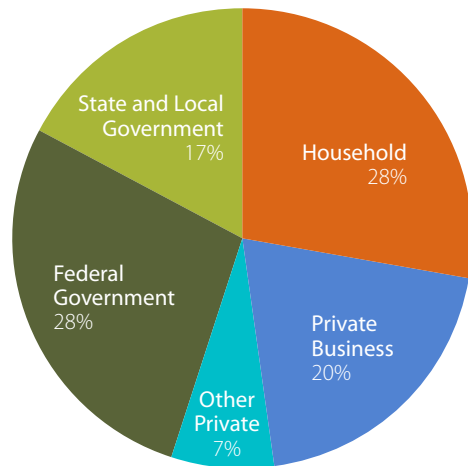
Health Spending	2017	2018
Total (in trillions)	\$3.5	\$3.6
As Share of GDP	17.9%	17.7%
Per Capita	\$10,742	\$11,172
Growth in Total Spending (in billions)	\$139.9	\$162.1
Growth in Total Spending	4.2%	4.6%
Growth in Per Capita Spending	3.5%	4.0%

Annual Spending per Enrollee	2017	2018
Medicare	\$12,334	\$12,784
Medicaid	8,041	8,201
CHIP	2,640	2,636
All Private Health Insurance	5,813	6,199
• Employer-Sponsored	5,802	6,103
• Marketplace	5,648	7,129
• Other Direct Purchase	4,718	5,700

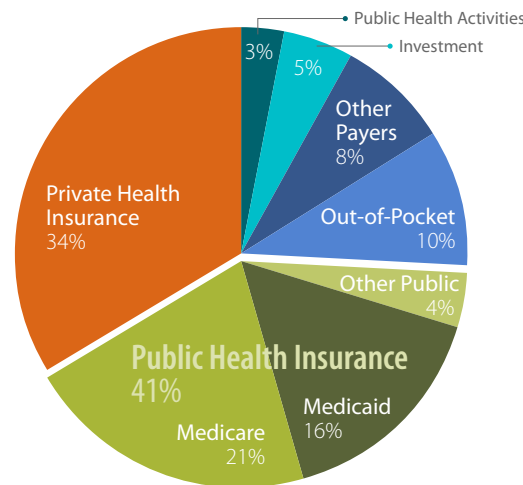
Change in Enrollment	2017	2018
Medicare	2.5%	2.6%
Medicaid	1.4%	1.0%
CHIP	5.4%	2.9%
All Private Health Insurance	0.2%	-0.8%
• Employer-Sponsored	1.4%	-0.2%
• Marketplace	-2.7%	1.4%
• Other Direct Purchase	-20.8%	-21.1%

Reference Points	2017	2018
Federal Revenues as Share of GDP	17.2%	16.5%
GDP Growth	4.3%	5.4%
CPI Growth	2.1%	2.4%
Medical CPI Growth	2.5%	2.0%
Population Growth	0.7%	0.6%
Uninsured Population Growth	3.7%	3.1%
Insured Share of Population	90.8%	90.6%

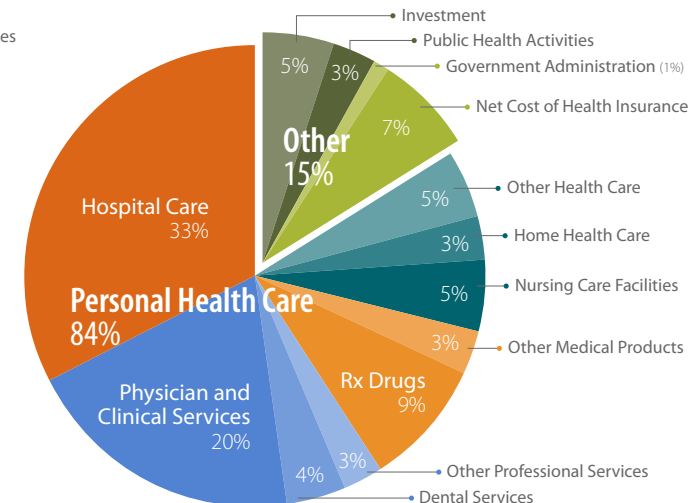
SPONSORS, 2018



PAYMENT SOURCES, 2018



SPENDING CATEGORIES, 2018



Notes: *Health spending* refers to national health expenditures. *GDP* is gross domestic product. *CPI* is consumer price index. *Marketplace* refers to individual health insurance coverage purchased on federal- and state-run health exchanges, such as [healthcare.gov](http://healthcare.gov) and Covered California. *Growth* refers to percentage growth from prior year. *Sponsors* are the entities that are ultimately responsible for financing the health care bill. *Other public* includes Children's Health Insurance Program (CHIP), Department of Defense, and Department of Veterans Affairs spending. *Other payers* refers to other third-party payers and programs. Pie segments may not sum to 100% due to rounding.

Sources: [National Health Expenditure Data, historical, 1960–2018](#), Centers for Medicare & Medicaid Services; [Consumer Price Index for All Urban Consumers \(CPI-U\): U.S. city average, all items](#), Bureau of Labor Statistics; and "Historical Budget Data" in *The Budget and Economic Outlook: 2019 to 2029*, Congressional Budget Office, May 2019.

## Growth Rates

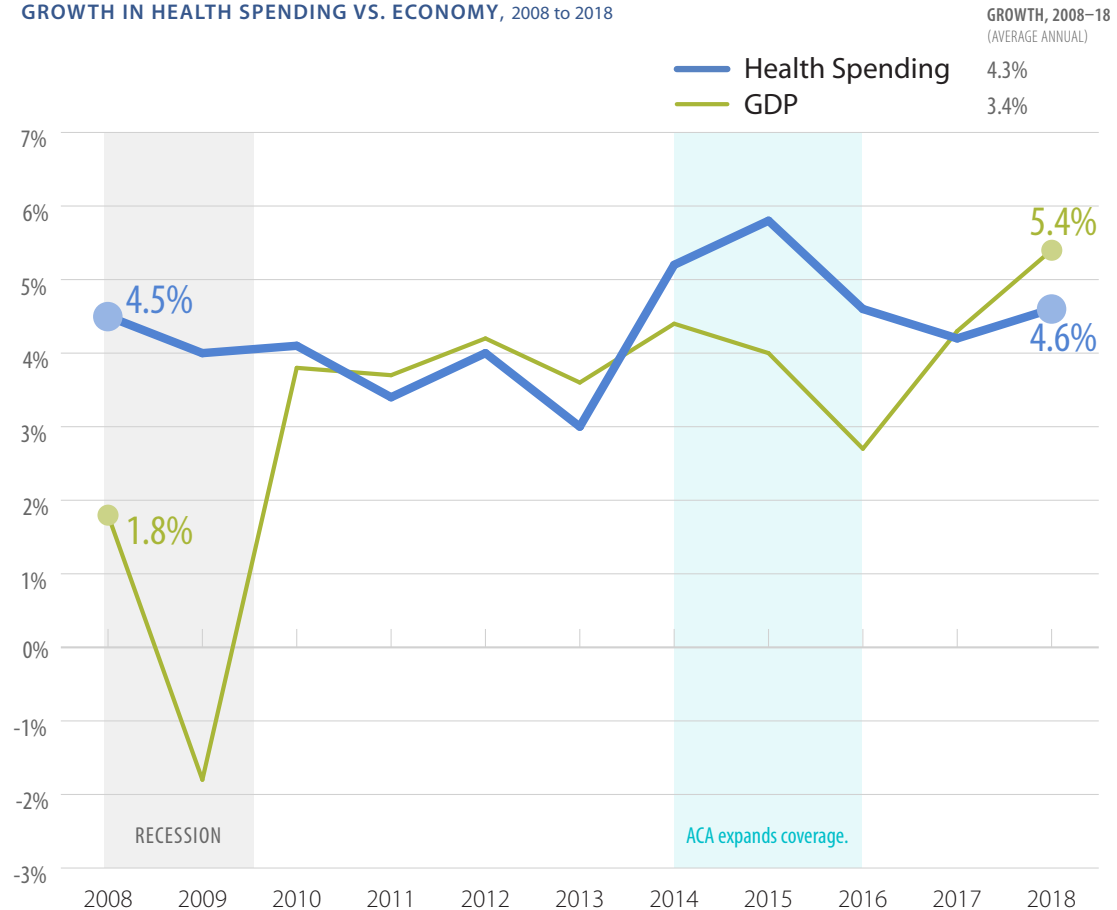
BY SPONSOR	2008-18	2017	2018
Private Business . . . . .	3.6%	4.8%	6.2%
Household . . . . .	3.7%	4.4%	4.4%
Other Private Revenue . . . . .	3.8%	8.7%	2.6%
Federal Government . . . . .	5.9%	2.8%	5.6%
State and Local Government . . . . .	3.9%	3.6%	2.5%

BY PAYER	2008-18	2017	2018
Private Health Insurance . . . . .	4.5%	4.9%	5.8%
Out-of-Pocket . . . . .	2.4%	2.2%	2.8%
Medicare . . . . .	4.9%	4.2%	6.4%
Medicaid . . . . .	5.7%	2.6%	3.0%
• Federal . . . . .	6.2%	0.3%	3.2%
• State and Local . . . . .	4.8%	6.5%	2.6%
Other Public Health Insurance . . . . .	5.4%	5.3%	4.7%
Other Payers . . . . .	3.9%	5.0%	2.5%
Public Health Activities . . . . .	2.7%	3.0%	2.4%
Investment . . . . .	1.7%	7.4%	3.6%

BY SPENDING CATEGORY	2008-18	2017	2018
Hospital Care . . . . .	5.1%	4.7%	4.5%
Physician and Clinical Services . . . . .	4.2%	4.7%	4.1%
Dental . . . . .	2.8%	3.8%	4.6%
Other Professional Services . . . . .	4.9%	5.2%	6.5%
Nursing Care Facilities . . . . .	2.6%	2.0%	1.4%
Home Health Care . . . . .	5.1%	4.5%	5.2%
Other Health Care . . . . .	5.3%	5.5%	4.6%
Prescription Drugs . . . . .	3.4%	1.4%	2.5%
Other Medical Products . . . . .	3.4%	2.5%	4.1%
Net Cost of Health Insurance . . . . .	6.4%	4.3%	13.2%
Government Administration . . . . .	5.0%	-0.2%	6.0%
Public Health Activities . . . . .	2.7%	3.0%	2.4%
Investment . . . . .	1.7%	7.4%	3.6%

REFERENCE POINTS	2008-18	2017	2018
Total Health Spending . . . . .	4.3%	4.2%	4.6%
Total Health Spending per Capita . . . . .	3.5%	3.5%	4.0%
GDP . . . . .	3.4%	4.3%	5.4%
CPI . . . . .	1.6%	2.1%	2.4%
Medical CPI . . . . .	2.9%	2.5%	2.0%

GROWTH IN HEALTH SPENDING VS. ECONOMY, 2008 to 2018



Notes: *Health spending* refers to national health expenditures. *GDP* is gross domestic product. *CPI* is consumer price index. *Marketplace* refers to individual health insurance coverage purchased on federal- and state-run health exchanges, such as healthcare.gov and Covered California. *Growth* refers to percentage growth from prior year. *Sponsors* are the entities that are ultimately responsible for financing the health care bill. *Other public* includes Children’s Health Insurance Program (CHIP), Department of Defense, and Department of Veterans Affairs spending. *Other payers* refers to other third-party payers and programs.

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