

California Health Insurers, Enrollment

Part of CHCF's *California Health Insurers and Enrollment – Almanac Collection*, available at www.chcf.org.

CALIFORNIA HEALTH CARE ALMANAC QUICK REFERENCE GUIDE

DECEMBER 2019



California Health Care Foundation

Insurers, by Regulator, 2018

Number of Insurers with Enrollment

DMHC	CDI
73	72

Enrollment, by Regulator, 2018

(in millions)

Commercial

▶ Individual

▶ Small Group

▶ Large Group

Public, Managed Care

▶ Medicare

▶ Medi-Cal

Commercial and Public

Administrative Services Only (ASO)

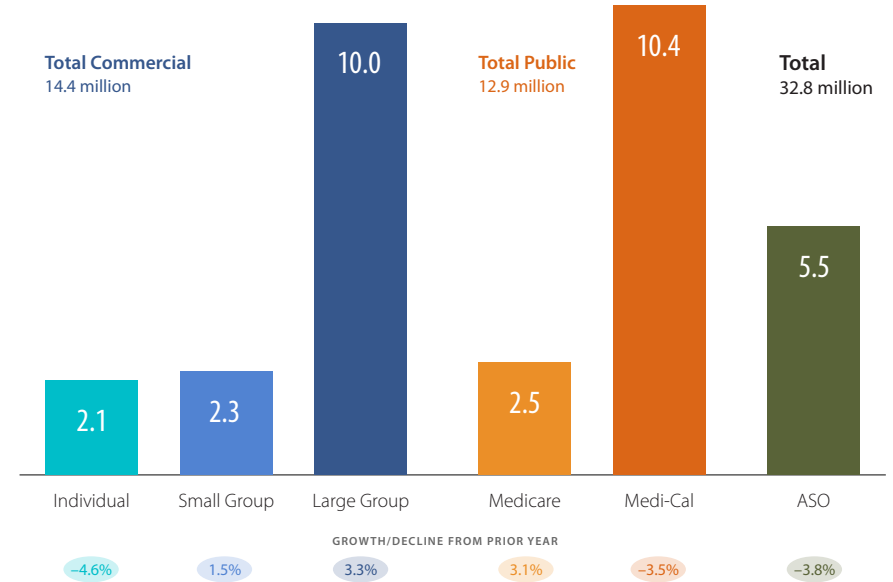
Commercial and Public + ASO

Other*

	DMHC	CDI	GROWTH/DECLINE	
Commercial	13.3	1.1	1.8%	0.6%
▶ Individual	1.9	0.2	-5.5%	6.5%
▶ Small Group	2.1	0.2	2.2%	-5.5%
▶ Large Group	9.3	0.7	3.5%	1.1%
Public, Managed Care	12.7	0.1	-2.5%	31.4%
▶ Medicare	2.4	0.1	1.7%	31.4%
▶ Medi-Cal	10.4	0	-3.5%	0%
Commercial and Public	26.1	1.2	-0.3%	3.6%
Administrative Services Only (ASO)	0.7	4.8	-29.2%	1.5%
Commercial and Public + ASO	26.8	6.0	-1.4%	1.9%
Other*	5.1	0.8	11.7%	-8.2%

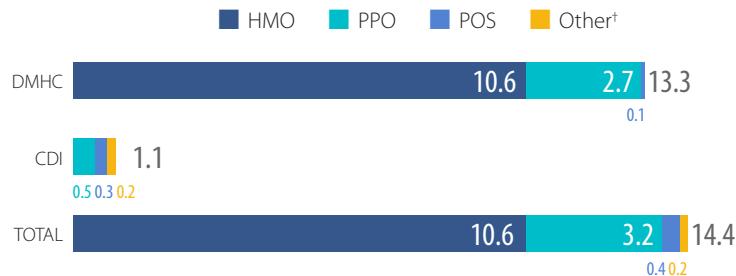
*Includes enrollment from other plans (4.0 million), student (821,289), Mini-Med (2,899), and other DMHC (1.2 million).

ENROLLMENT, BY MARKET, 2018 (IN MILLIONS)



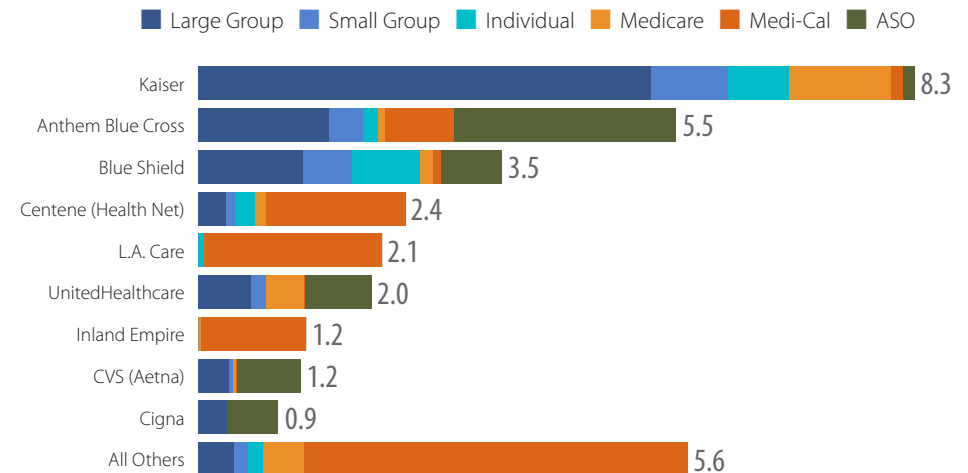
COMMERCIAL ENROLLMENT, BY REGULATOR AND PRODUCT TYPE

2018 (IN MILLIONS)



[†]Includes exclusive provider organization (EPO), fee-for-service (FFS), high-deductible health plan (HDHP), and other major medical products.

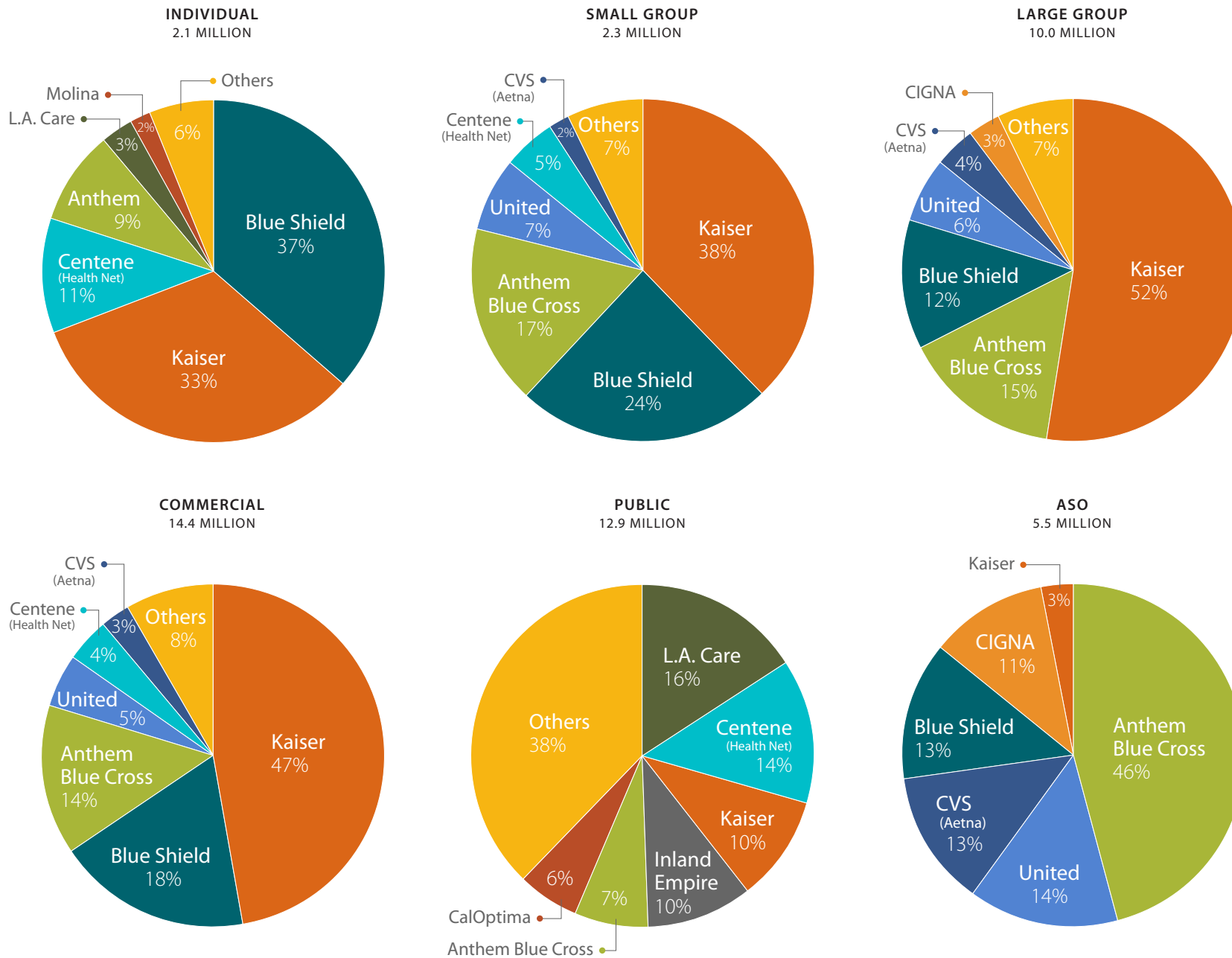
ENROLLMENT, BY INSURER AND MARKET, 2018 (IN MILLIONS)



Notes: All figures are as of December 2018. Medicare and Medi-Cal figures reflect managed care enrollment only. Enrollment subcontracted from other plans is excluded from commercial, public, and ASO market categories. Centene acquired Health Net in 2016. CVS acquired Aetna in 2018. The companion data file is available at www.chcf.org. Segments may not sum to totals due to rounding.

Sources: *Enrollment Summary Report* (2018), Dept. of Managed Health Care, www.dmhc.ca.gov; and *Health Insurance Covered Lives Report* (2018), California Dept. of Insurance, www.insurance.ca.gov.

Enrollment, by Market and Six Largest Insurers, 2018



Notes: All figures are as of December 2018. Commercial includes individual, small group, and large group markets. United stands for UnitedHealthcare. Public figures reflect managed care enrollment only. Centene acquired Health Net in 2016. CVS acquired Aetna in 2018. The companion data file is available at www.chcf.org. Segments may not add to 100% due to rounding.

Sources: Enrollment Summary Report (2018), Dept. of Managed Health Care, www.dmh.ca.gov; and Health Insurance Covered Lives Report (2018), California Dept. of Insurance, www.insurance.ca.gov.