**California Health Insurers, Enrollment**

**Part of CHCF's California Health Insurers and Enrollment – Almanac Collection, available at www.chcf.org.**

**CALIFORNIA HEALTH CARE ALMANAC QUICK REFERENCE GUIDE**

**DECEMBER 2019**

†Includes exclusive provider organization (EPO), fee-for-service (FFS), high-deductible health plan (HDHP), and other major medical products.

Notes: All figures are as of December 2018. Medicare and Medi-Cal figures reflect managed care enrollment only. Enrollment subcontracted from other plans is excluded from commercial, public, and ASO market categories. Centene acquired Health Net in 2016. CVS acquired Aetna in 2018. The companion data file is available at www.chcf.org. Segments may not sum to totals due to rounding.


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### Insurers, by Regulator, 2018

<table>
<thead>
<tr>
<th>Number of Insurers with Enrollment</th>
<th>DMHC</th>
<th>CDI</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>73</td>
<td>72</td>
</tr>
</tbody>
</table>

### Enrollment, by Regulator, 2018

<table>
<thead>
<tr>
<th>Enrollment, by Regulator</th>
<th>DMHC</th>
<th>CDI</th>
<th>GROWTH/DECLINE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Commercial</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>▶ Individual</td>
<td>13.3</td>
<td>1.1</td>
<td>1.8% 0.6%</td>
</tr>
<tr>
<td>▶ Small Group</td>
<td>1.9</td>
<td>0.2</td>
<td>−5.5% 6.5%</td>
</tr>
<tr>
<td>▶ Large Group</td>
<td>2.1</td>
<td>0.2</td>
<td>2.2% −5.5%</td>
</tr>
<tr>
<td>Public, Managed Care</td>
<td>9.3</td>
<td>0.7</td>
<td>3.5% 1.1%</td>
</tr>
<tr>
<td>▶ Medicare</td>
<td>2.4</td>
<td>0.1</td>
<td>−2.5% 31.4%</td>
</tr>
<tr>
<td>▶ Medi-Cal</td>
<td>10.4</td>
<td>0</td>
<td>−3.5% 0%</td>
</tr>
<tr>
<td>Commercial and Public</td>
<td>26.1</td>
<td>1.2</td>
<td>−0.3% 3.6%</td>
</tr>
<tr>
<td>Administrative Services Only (ASO)</td>
<td>0.7</td>
<td>4.8</td>
<td>−29.2% 1.5%</td>
</tr>
<tr>
<td>Commercial and Public + ASO</td>
<td>26.8</td>
<td>6.0</td>
<td>−1.4% 1.9%</td>
</tr>
<tr>
<td>Other*</td>
<td>5.1</td>
<td>0.8</td>
<td>11.7% −8.2%</td>
</tr>
</tbody>
</table>

*Includes enrollment from other plans (4.0 million), student (821,289), Mini-Med (2,899), and other DMHC (1.2 million).

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### COMMERCIAL ENROLLMENT, BY REGULATOR AND PRODUCT TYPE 2018 (IN MILLIONS)

<table>
<thead>
<tr>
<th></th>
<th>DMHC</th>
<th>CDI</th>
</tr>
</thead>
<tbody>
<tr>
<td>HMO</td>
<td>10.6</td>
<td>1.1</td>
</tr>
<tr>
<td>PPO</td>
<td>2.7</td>
<td>0.3</td>
</tr>
<tr>
<td>POS</td>
<td>0.3</td>
<td>0.2</td>
</tr>
<tr>
<td>Other†</td>
<td>0.1</td>
<td></td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td>12.0</td>
<td>1.6</td>
</tr>
</tbody>
</table>

†Includes exclusive provider organization (EPO), fee-for-service (FFS), high-deductible health plan (HDHP), and other major medical products.

### ENROLLMENT, BY MARKET, 2018 (IN MILLIONS)

- **Total Commercial**: 14.4 million
- **Total Public**: 12.9 million
- **Total**: 32.8 million

**GROWTH/DECLINE FROM PRIOR YEAR**
- Commercial: +1.8%
- Individual: −5.5%
- Small Group: +2.2%
- Large Group: +3.5%
- Medicare: +1.7%
- Medi-Cal: −2.5%
- Total Commercial: −0.3%
- Total Commercial and Public: −4.6%
- Administrative Services Only (ASO): −29.2%
- Total Commercial and Public + ASO: −1.4%
- Other*: −8.2%

**OTHER**
- Includes enrollment from other plans (4.0 million), student (821,289), Mini-Med (2,899), and other DMHC (1.2 million).

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### ENROLLMENT, BY INSURER AND MARKET, 2018 (IN MILLIONS)

- Kaiser
- Anthem Blue Cross
- Blue Shield
- Centene (Health Net)
- L.A. Care
- UnitedHealthcare
- Inland Empire
- CVS (Aetna)
- Cigna
- All Others

Notes: All figures are as of December 2018. Medicare and Medi-Cal figures reflect managed care enrollment only. Enrollment subcontracted from other plans is excluded from commercial, public, and ASO market categories. Centene acquired Health Net in 2016. CVS acquired Aetna in 2018. The companion data file is available at www.chcf.org. Segments may not sum to totals due to rounding.


**California Health Care Foundation**
Enrollment, by Market and Six Largest Insurers, 2018

Notes: All figures are as of December 2018. Commercial includes individual, small group, and large group markets. United stands for UnitedHealthcare. Public figures reflect managed care enrollment only. Centene acquired Health Net in 2016. CVS acquired Aetna in 2018. The companion data file is available at www.chcf.org. Segments may not add to 100% due to rounding.


CALIFORNIA HEALTH CARE FOUNDATION