



CALIFORNIA
HEALTHCARE
FOUNDATION

California Health Plans and Insurers

A supplement to CHCF's *Health Plans and Insurers*, 2013 edition available at www.chcf.org.

CALIFORNIA HEALTH CARE ALMANAC QUICK REFERENCE GUIDE

Health Insurance, by Regulator

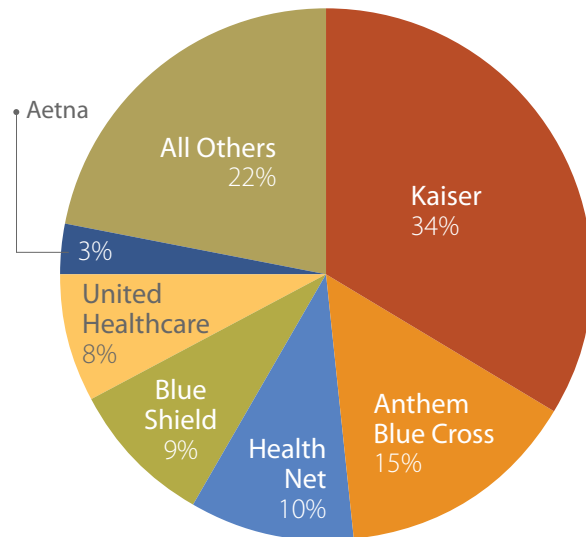
	DMHC	CDI
Number of Carriers Regulated	53	270
Revenues* Regulated (in billions)	\$92.1	\$18.8
Revenue Growth [†]	6.0%	3.6%
Population Covered	~ 60%	~ 8%
Total Enrollment (in millions)	22.3	3.0
Individual Enrollment (in millions)	0.5	1.1
Group Enrollment (in millions)	11.5	1.5
Change, Individual Enrollment [‡]	-15.6%	-5.8%
Change, Group Enrollment [‡]	-0.3%	9.7%

[†]Reflects change over prior fiscal year.

[‡]Reflects change from December 2010 to December 2011.

ALL HEALTH INSURANCE CARRIERS BY SHARE OF REVENUE*

TOTAL: \$111 billion

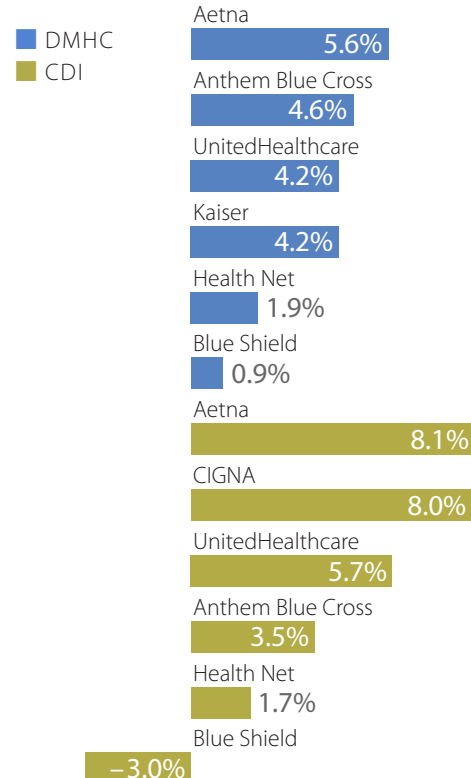


Premium Rebates Paid,[§] 2012

Average Rebate per Policyholder	\$65
Total Money Refunded (in millions)	\$74
Policyholders Affected (in millions)	1.1

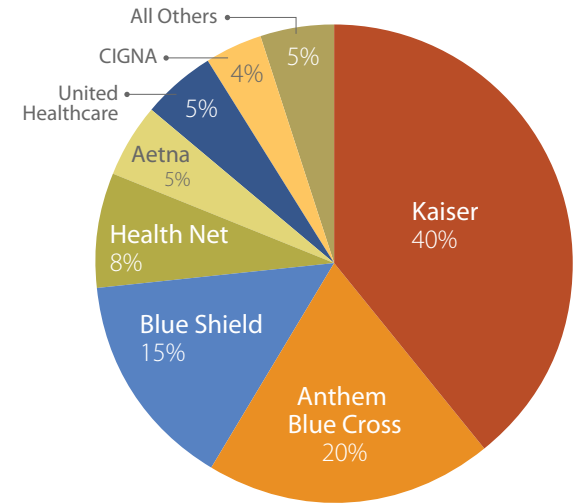
[§]Effective 2011, insurers were required to spend a minimum share of premium on medical care or pay a rebate to consumers. 2012 payouts were for 2011 coverage.

NET INCOME/LOSS AS A PERCENTAGE OF TOTAL REVENUE* LARGEST PLANS



COMMERCIAL ENROLLMENT DMHC AND CDI COMBINED

TOTAL: 14.6 million



PUBLIC ENROLLMENT, JUNE 2012

Medicare

TOTAL: 5.1 million

MEDICARE ADVANTAGE

1.8 million

Kaiser	841,791
United Healthcare	334,358
Health Net	139,616

Medi-Cal

TOTAL: 7.4 million

MANAGED CARE

4.9 million

L.A. Care	995,128
Health Net	717,718
Anthem Blue Cross	500,133

*Reflects total FY 2011 revenues of DMHC-regulated carriers and California premiums written by CDI-regulated carriers for the "Accident and Health" line of business.

Notes: All figures reflect 2011 data unless otherwise stated. Enrollment figures are as of December 31. Pie segments may not add to 100% due to rounding. Largest plans determined by FY 2011 California revenues.

Sources: Department of Managed Health Care (DMHC), Health Plan Financial Summary Data, California Department of Insurance (CDI): Insurers' Annual Statements and Statistical Analysis Division.

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