



CALIFORNIA
HEALTHCARE
FOUNDATION

California Health Insurers, Enrollment

A supplement to CHCF's *California Health Insurers: Brink of Change*, 2015 edition available at www.chcf.org.

CALIFORNIA HEALTH CARE ALMANAC QUICK REFERENCE GUIDE

JANUARY 2016

Insurers, by Regulator, 2014

Number of Insurers with Enrollment

	DMHC	CDI	GROWTH/DECLINE*	
Number of Insurers with Enrollment	70	98		
Commercial	12.3	1.7	9%	-35%
▶ Individual	1.8	0.4	298%	-62%
▶ Small Group	1.6	0.5	3%	-38%
▶ Large Group	8.9	0.8	-4%	0%
Public, managed care	11.8	0.1	34%	-5%
▶ Medicare	2.2	0.1	7%	-5%
▶ Medi-Cal†	9.7	—	42%	0%
Commercial and Public	24.1	1.8	20%	-35%
Administrative Services Only (ASO)	1.0	5.4	16%	16%
Commercial and Public + ASO	25.2	7.1	20%	-3%
Other‡	3.1	0.9	99%	-12%

Enrollment, by Regulator, 2014

(in millions)

Commercial

- ▶ Individual
- ▶ Small Group
- ▶ Large Group

Public, managed care

- ▶ Medicare
- ▶ Medi-Cal†

Commercial and Public

Administrative Services Only (ASO)

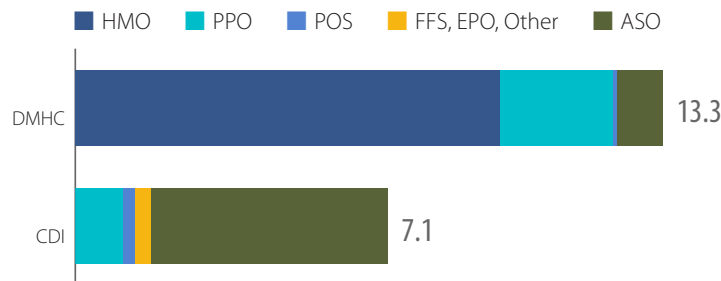
Commercial and Public + ASO

Other‡

†Enrollment reported by regulators. Medi-Cal managed care figures from California Department of Health Care Services are about 0.8 million lower.

‡Consists of *Other Insured* (1.5 million, which includes student and mini-med plans) and *From Other Plans* (2.5 million enrollees subcontracted).

COMMERCIAL AND ASO ENROLLMENT, BY REGULATOR AND PRODUCT TYPE, 2014 (IN MILLIONS)



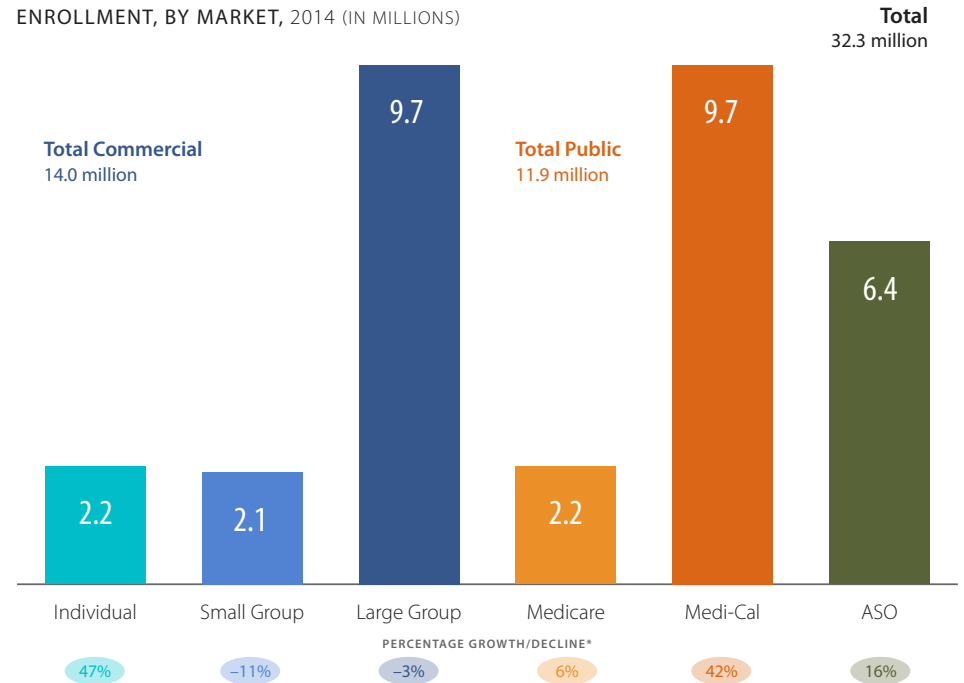
*Growth over or decline from prior year.

Notes: Updated data became available since the release of the accompanying chart deck. All figures are as of December 2014. Medicare and Medi-Cal figures reflect managed care enrollment only. ASO growth in 2014 was due mainly to more complete ASO reporting.

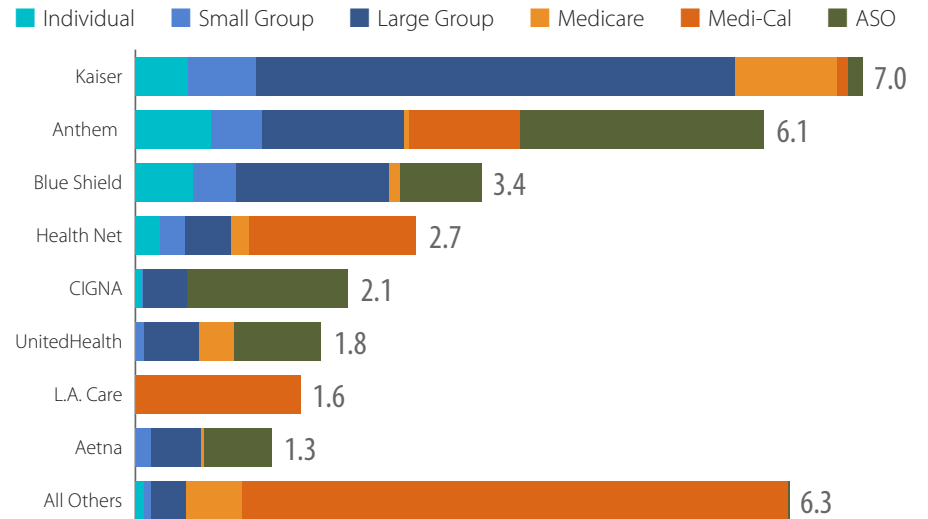
Sources: Department of Managed Health Care (DMHC): Enrollment Summary Report. California Department of Insurance (CDI): Covered Lives Report.

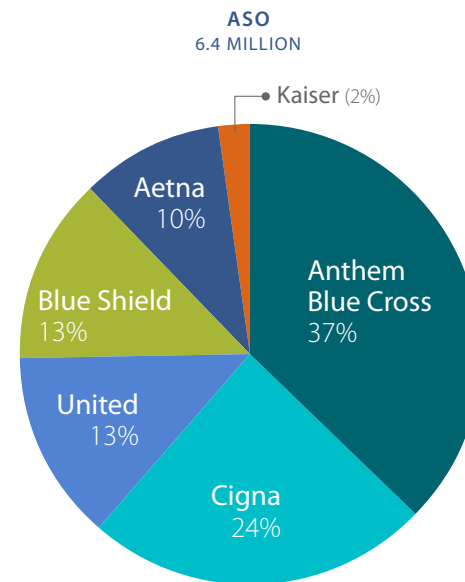
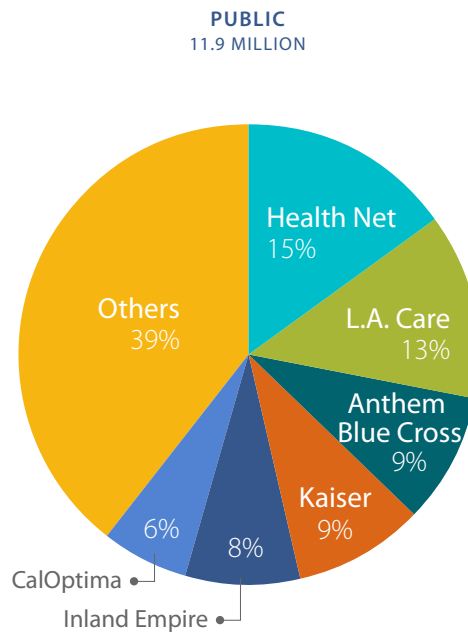
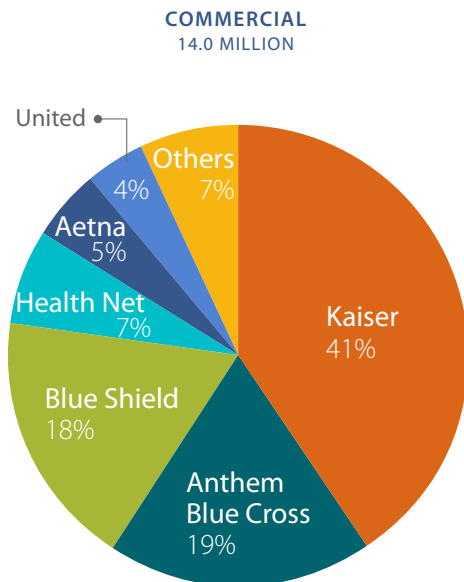
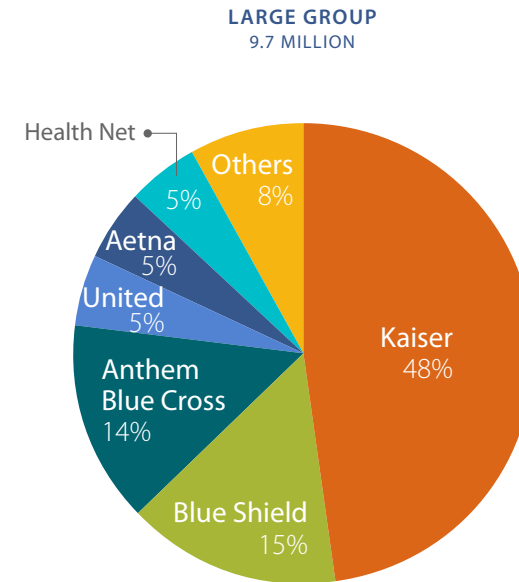
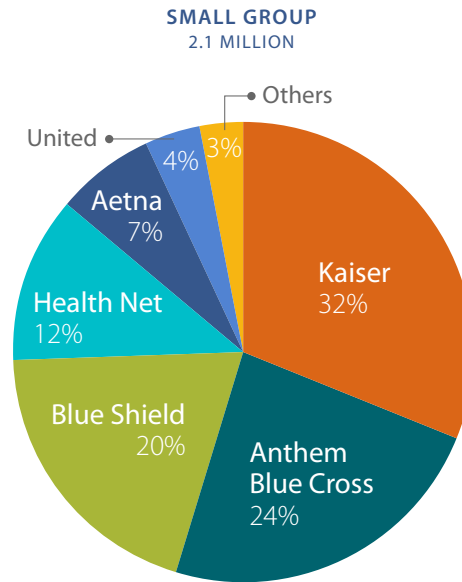
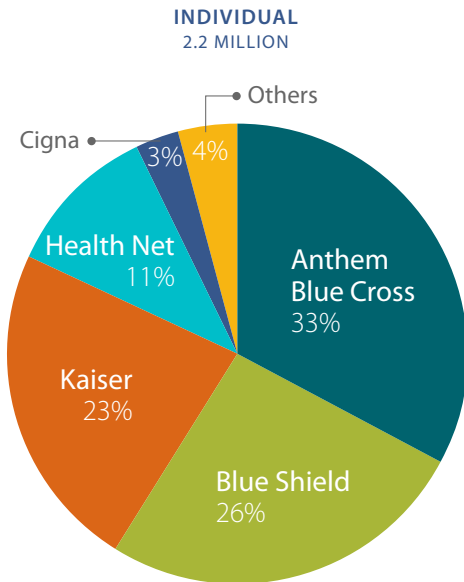
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ENROLLMENT, BY MARKET, 2014 (IN MILLIONS)



ENROLLMENT, BY INSURER AND MARKET, 2014 (IN MILLIONS)





Notes: Updated data became available since the release of the accompanying chart deck. All figures are as of December 2014. *Commercial* includes *individual*, *small group*, and *large group* markets. *United* stands for UnitedHealthcare. *Public* figures reflect managed care enrollment only. Segments may not add to 100% due to rounding.

Sources: Department of Managed Health Care (DMHC): Enrollment Summary Report. California Department of Insurance (CDI): Covered Lives Report.