Surgical Rate Project

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Humboldt

- Far northern California, 130,000 residents, 3 towns
- Rural, poor, high morbidity and mortality
- 240 physicians, about 65 PCPs, many NPs and PAs
- 26 PCP practices, many solo, 5 docs is big practice
- 3 hospitals, in 2 systems Fortuna, Eureka, Arcata

Why?

- Preference-Sensitive Procedure Rates
- All Over the Map
- Laurence Baker
- Humboldt County had high rates
- 6 out of 13 were high, up to 2.5 times state average
- CABG, cholecystectomy, hysterectomy, carotid endarterectomy

Project Participants

- IPA physician owned, HMO products
- Administrative and clinical leadership
- Aligning Forces Humboldt at CCRP
- Community liaison and engagement leadership
- String of community projects with AFH/IPA
- Project supported by CHCF and RWJF

Project Premises

- High rates should be examined
- A quality improvement project
- Three tracks: Community Group, PCPs,Surgeons/Specialists
- CG members represented patients, employers, government, labor, more

Interventions

- Visits by Laurence Baker and four clinical experts
- Meet with the CG Friday noon, PCPs Friday evening
- Long meeting with Surgeons/Specialists Saturday morning
- Lots of logistics
- Shared Decision Making (SDM)

Meeting Agendas

- Overview of the procedure, indications, benefits, risks, new treatments
- Geographic variation
- Patient preference, provider preference, health care systems bias
- Shared Decision Making
- Clinical practice case presentations
- Why are rates high?
- Customized to each group

Highlights – Community Track

- Recruiting and educating
- Baker visit expert shared competencies
- Physician visits validated issues, fostered security with subject matter, interesting
- PCP visit in lieu of surgeon visit
- Staff reports on PCP and surgeon meetings
- CG mission was confusing, became clearer over time

Highlights – PCP Track

- PCPs were interested in care guidelines nuts and bolts
- Less interested in big picture
- Clinical experts hesitant to recommend best practices
- Open communication, shared practice differences
- Marked differences in PCP vs. surgeon expectation for referral

Highlights – Surgeon/Specialists Track

- Best alignment expert and local surgeons/specialists
- Very polite few hard questions referral concerns
- Frank discussion in small homogeneous group
- Marked differences in PCP vs. surgeon expectation for referral
- No smoking gun, but fairly clear why rates might be high

Challenges and Issues – Clinical Experts

- Finding clinical experts
- Comfort with their role and subject matter
- Required specific guidance
- We had to stay engaged with expert before visit
- Low expertise in population health and SDM

Challenges and Issues - Shared Decision Making

- No local knowledge
- Confusion with usual care (risks and benefits of surgery)
- Debate about best SDM setting, PCP or Surgeon
- Some receptivity from PCPs
- Concern about finding time, logistics

Final Meeting

- Everyone represented
- CG member provided background, journey, increased understanding, effort
- Tone of personal reflection
- 2nd CG member made recommendations
- No push back, offers of help
- Impressed by commitment, competence and community role
- "Help us make decision about products and programs"

Recommendations

- 1. Offer Shared Decision Making in the community
- 2. Improve communication between primary and specialty care
- 3. Standardize evaluation and treatment for these common conditions
- 4. Accept community-wide data
- 5. Continue with community based process to improve care

"All Over the Map"

www.chcf.org/variation

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