



CALIFORNIA
HEALTHCARE
FOUNDATION

California Health Insurers | A supplement to CHCF's *California Health Insurers: Brink of Change*, 2015 edition available at www.chcf.org.

CALIFORNIA HEALTH CARE ALMANAC QUICK REFERENCE GUIDE

Insurers, by Regulator

	DMHC	CDI
Number of Insurers Regulated	59	263
Revenues* Regulated (in billions)	\$103.3	\$19.7
Population Covered (commercial + public)	52%	7%

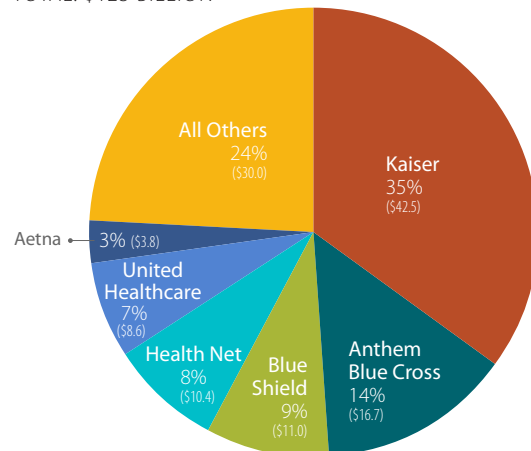
Enrollment, by Regulator (in millions)

	DMHC	CDI
Commercial	11.2	2.7
▶ Individual	0.4	1.0
▶ Small Group	1.6	0.8
▶ Large Group	9.2	0.8
Public (managed care)	8.8	0.1
TOTAL (commercial + public)	20.1	2.7
Other†	1.6	1.0
Administrative Services Only (ASO)	0.9	4.6

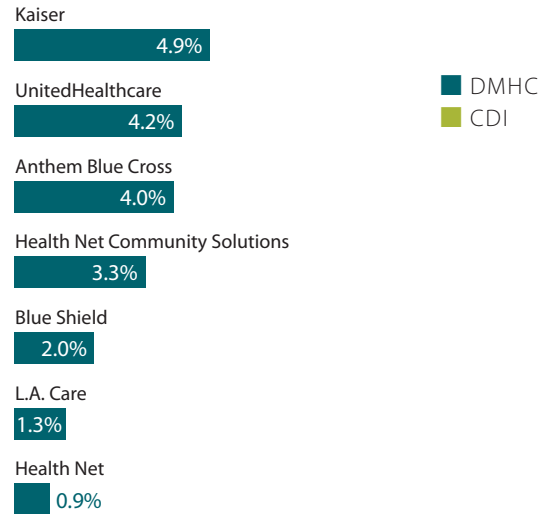
†Consists of Other Insured (1.3 million, which includes student and mini-med plans) and From Other Plans (1.2 million enrollees subcontracted).

ALL HEALTH INSURERS, BY REVENUE*

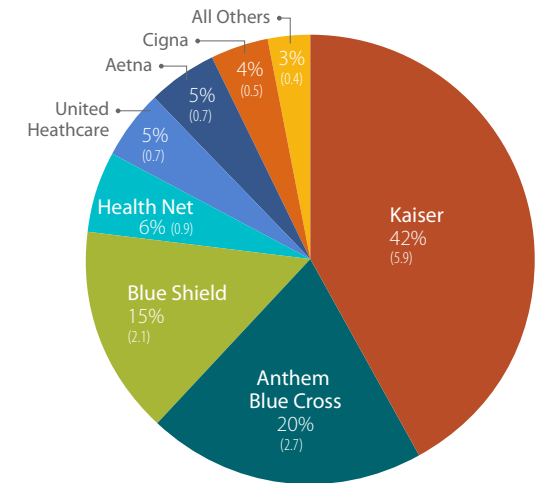
TOTAL: \$123 BILLION



NET INCOME AS A PERCENTAGE OF TOTAL REVENUE* LARGEST PLANS



COMMERCIAL ENROLLMENT, BY INSURER DMHC AND CDI COMBINED (13.9 million)



PUBLIC ENROLLMENT, TOP 3, JUNE 2014

Medicare TOTAL: 5.4 million

MEDICARE ADVANTAGE +5% YTD 2.1 million
 Kaiser 954,360
 UnitedHealthcare 335,191
 Health Net 161,514

Medi-Cal TOTAL: 11.0 million

MANAGED CARE +28% YTD 7.7 million
 L.A. Care 1,387,259
 Health Net 1,110,838
 Inland Empire 820,604

*Reflects total FY 2013 revenues of DMHC-regulated carriers and California premiums written by CDI-regulated carriers for the "Accident and Health" line of business.

Notes: All figures reflect 2013 data unless otherwise stated. Enrollment figures are as of December 31. Pie segments may not add to 100% due to rounding. Largest plans determined by FY 2013 California revenues.

Sources: Department of Managed Health Care (DMHC): Health Plan Financial Summary Data, Enrollment Summary Report. California Department of Insurance (CDI): Insurers' Annual Statements, Life and Annuity Market Share Report, Covered Lives Report. Centers for Medicare & Medicaid Services. California Department of Health Care Services, Medi-Cal Managed Care Enrollment Reports.