

US Health Care Spending

A supplement to CHCF's *Health Care Costs 101*, available at www.chcf.org.

CALIFORNIA HEALTH CARE ALMANAC QUICK REFERENCE GUIDE

December 2016



California
Health Care
Foundation

US Health Spending	2014	2015
Total Health Spending (in trillions)	\$3.0	\$3.2
Health Care as Share of GDP	17.4%	17.8%
Per Capita Spending	\$9,515	\$9,990
Growth in Total Spending (in billions)	-\$152	\$176
Growth in Total Spending	5.3%	5.8%
Growth in Per Capita Spending	4.4%	5.0%

Annual Spending per Enrollee	2014	2015
Medicare	\$11,702	\$11,904
Medicaid	\$7,585	\$7,869
Employer-Sponsored Insurance	\$5,278	\$5,510
Marketplace*	\$4,437	\$4,453

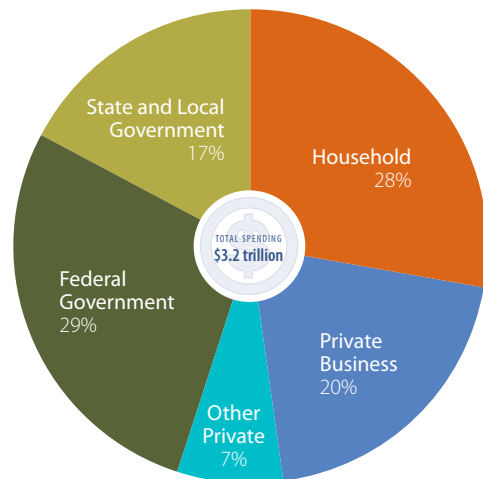
Change in Coverage	2014	2015
All Private Health Insurance	2.5%	2.6%
• Employer-Sponsored	0.3%	1.4%
• Marketplace*	n/a	66.3%
Medicaid	11.1%	5.7%
Medicare	3.1%	2.7%
Uninsured	-19.5%	-17.9%

Note: *Change* refers to percentage change in number of people covered from prior year.

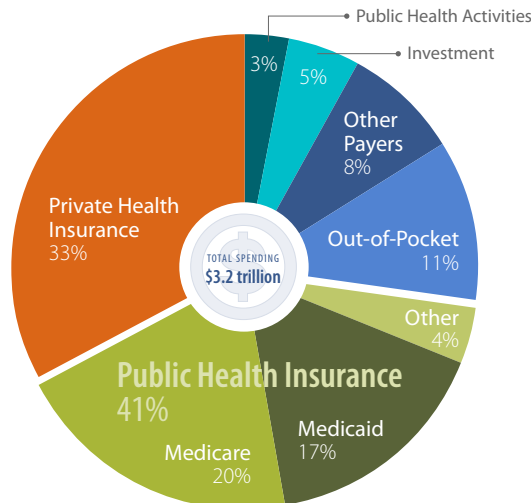
Reference Points	2014	2015
Federal Revenues as Share of GDP	17.6%	18.2%
GDP Growth	4.2%	3.7%
CPI Growth	1.6%	0.1%
Medical CPI Growth	2.4%	2.6%
Population Growth	0.8%	0.8%
Insured Share of Population	88.8%	90.9%

*Individual health insurance coverage purchased on federal- and state-run health exchanges, such as Covered California and healthcare.gov. Spending on marketplace tax credits and subsidies was \$29.2 billion in 2015 (0.9% of total health spending).

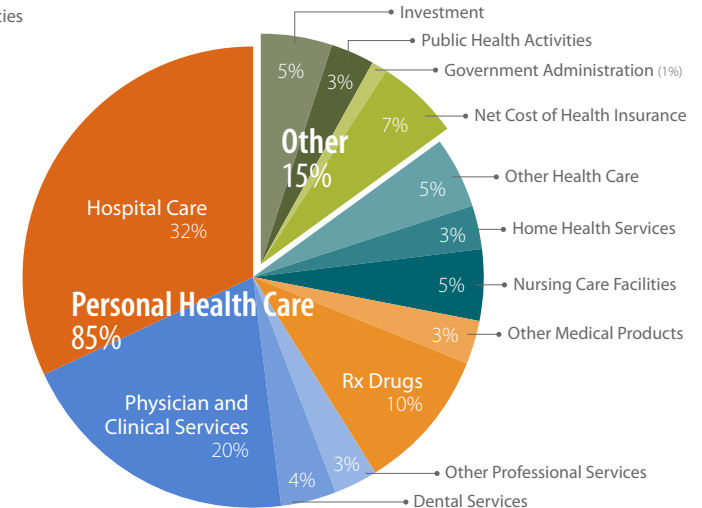
SPONSORS, 2015



PAYMENT SOURCES, 2015



SPENDING CATEGORIES, 2015



Notes: *Health spending* refers to national health expenditures except when noted. *GDP* is gross domestic product; *CPI* is consumer price index. *Growth* refers to percentage growth from prior year. *Sponsors* are the entities that are ultimately responsible for financing the health care bill. Pie segments may not sum to 100% due to rounding.

Sources: National Health Expenditure Data, Historical, 1960-2015 (www.cms.gov), Centers for Medicare & Medicaid Services, 2016. CPI-U: US City Average, Annual Figures, Bureau of Labor Statistics.

Growth Rates

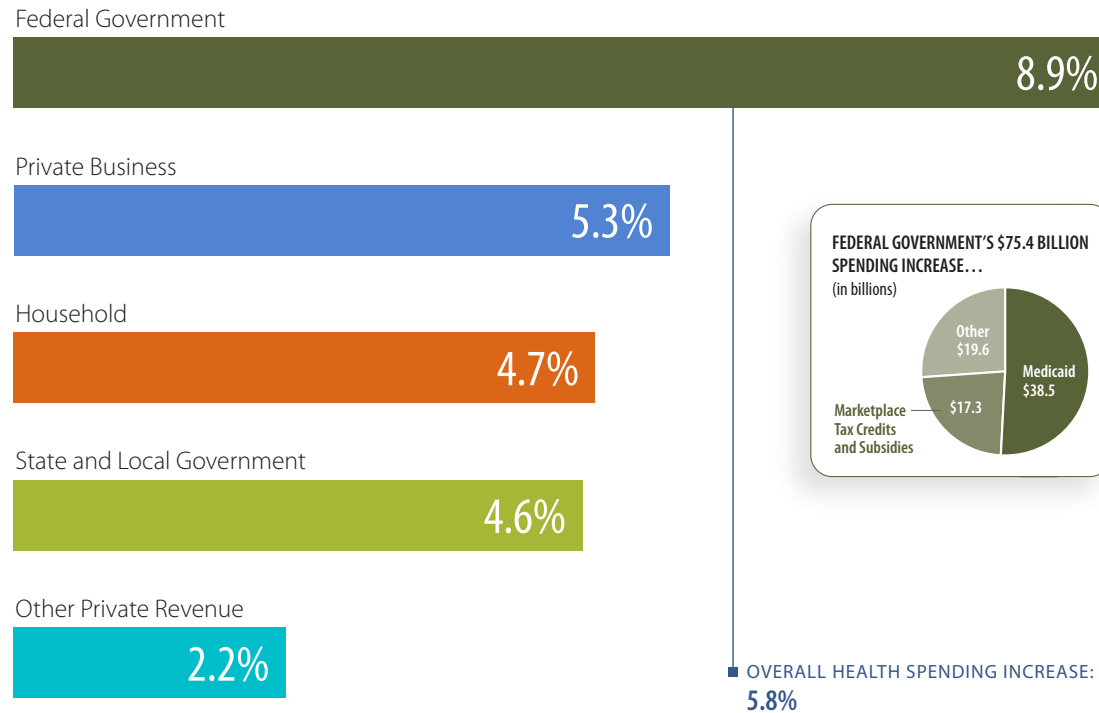
BY SPONSOR	2005-15	2014	2015
Private Business	3.1%	4.7%	5.3%
Household	3.7%	2.6%	4.7%
Other Private Revenue	4.6%	1.4%	2.2%
Federal Government	7.4%	11.0%	8.9%
State and Local Government	4.6%	3.2%	4.6%

BY PAYER	2005-15	2014	2015
Out-of-Pocket	2.5%	1.4%	2.6%
Private Health Insurance	4.3%	5.8%	7.2%
Medicare	6.6%	4.8%	4.5%
Medicaid	5.8%	11.6%	9.7%
Other Public Insurance	6.6%	6.6%	7.5%
Other Payers	3.9%	2.7%	2.4%
Public Health Activities	3.5%	1.4%	2.4%
Investment	2.6%	-1.4%	2.6%

BY SPENDING CATEGORY	2005-15	2014	2015
Hospital Care	5.5%	4.6%	5.6%
Physician and Clinical Services	4.4%	4.8%	6.3%
Dental	3.1%	2.4%	4.2%
Other Professional Services	5.2%	5.1%	5.9%
Nursing Care Facilities	3.5%	2.3%	2.7%
Home Health Services	6.1%	4.5%	6.3%
Other Health Care	5.6%	5.0%	7.8%
Prescription Drugs	4.7%	12.4%	9.0%
Other Medical Products	3.9%	2.8%	3.8%
Net Cost of Health Insurance	5.5%	12.4%	7.6%
Government Administration	4.2%	10.9%	3.2%
Public Health Activities	3.5%	1.4%	2.4%
Investment Category	2.6%	-1.4%	2.6%

REFERENCE POINTS	2005-15	2014	2015
Total Health Spending	4.7%	5.3%	5.8%
Total Health Spending per Capita	3.8%	4.4%	5.0%
GDP	3.3%	4.2%	3.7%
CPI	2.0%	1.6%	0.1%
Medical CPI	3.3%	2.4%	2.6%

ANNUAL GROWTH IN HEALTH SPENDING, BY SPONSOR, UNITED STATES, 2015



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Sources: National Health Expenditure Data, Historical, 1960-2015 (www.cms.gov), Centers for Medicare & Medicaid Services, 2016. CPI-U: US City Average, Annual Figures, Bureau of Labor Statistics.