

U.S. Health Care Spending

CALIFORNIA HEALTH CARE ALMANAC QUICK REFERENCE GUIDE

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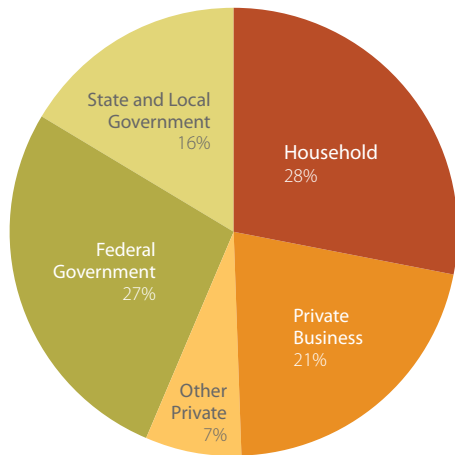


CALIFORNIA
HEALTHCARE
FOUNDATION

U.S. Health Care Spending, 2009 . . .\$2.5 trillion

Health Care as Share of GDP 17.6%
Per Capita Spending \$8,086
Growth in Spending (total/per capita) . . . 4.0%/3.1%

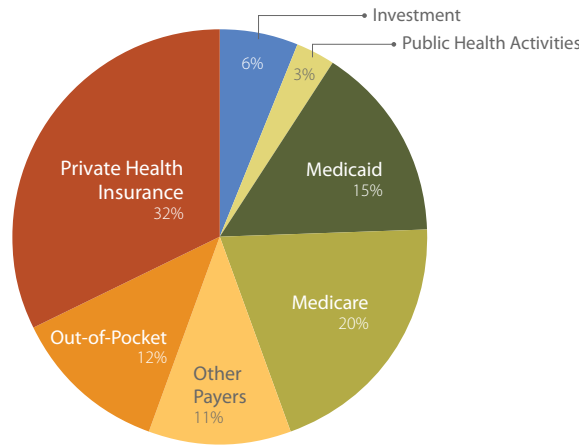
CONTRIBUTORS TO SPENDING, 2009



Growth Rates, by Spending Categories, 2009

Home Health Care 10.0%
Prescription Drugs 5.3%
Hospital Care 5.1%
Physician and Clinical Services 4.0%
Nursing Care Facilities 3.1%
Dental Services -0.1%

PAYMENT SOURCES, 2009



Top Three Spending Categories for Major Payers, 2009

PRIVATE INSURANCE
Hospital Care 33%
Physician and Clinical Services 30%
Prescription Drugs 14%

MEDICARE
Hospital Care 44%
Physician and Clinical Services 22%
Nursing Home/Home Health Care . . 12%

OUT-OF-POCKET
Dental and Other Care 23%
Other Medical Products 20%
Prescription Drugs 18%

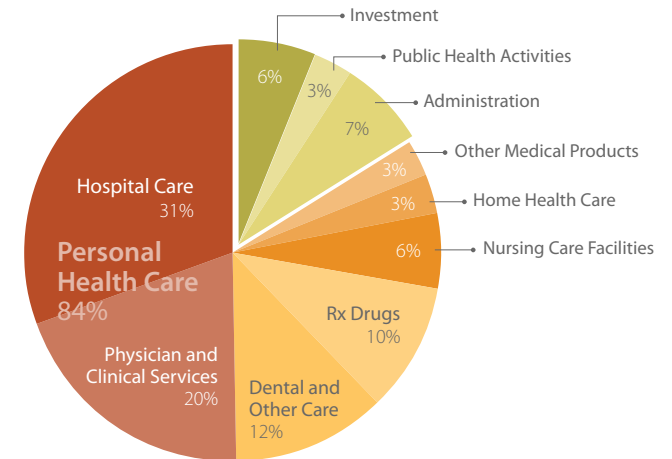
Reference Points, 2009

Federal Revenues as Share of GDP 14.9%
GDP Growth -1.7%
Consumer Price Index (CPI) Growth -0.4%
Medical CPI Growth 3.2%

Average Annual Growth Trends, 1999 to 2009

GDP 4.2%
CPI 2.6%
Medical CPI 4.1%
Health Care Spending 6.8%
Health Care Spending Per Capita 5.8%

SPENDING CATEGORIES, 2009



Notes: Unless otherwise noted, figures are 2009 data, and growth figures are annual, comparing 2009 to 2008 levels. "Health Care Spending" refers to 2009 national health expenditures, released in January 2011 by the Centers for Medicare and Medicaid Services (CMS). "Contributors" to spending refers to the underlying entity (business, households and government) financing the bill payers; CMS refers to contributors as "sponsors." "Out-of-Pocket" includes direct spending by consumers for goods and services, but excludes premium payments. Other Payers includes Departments of Defense and Veterans' Affairs health care, CHIP, and other programs. For additional information, see the complete California HealthCare Foundation *Health Care Costs 101*. Some figures do not add to 100 percent due to rounding.