US Health Care Spending

A supplement to California HealthCare Foundation's *Health Care Costs 101*, 2012 edition available at www.chcf.org.

CALIFORNIA HEALTH CARE ALMANAC QUICK REFERENCE GUIDE

CALIFORNIA HEALTHCARE FOUNDATION

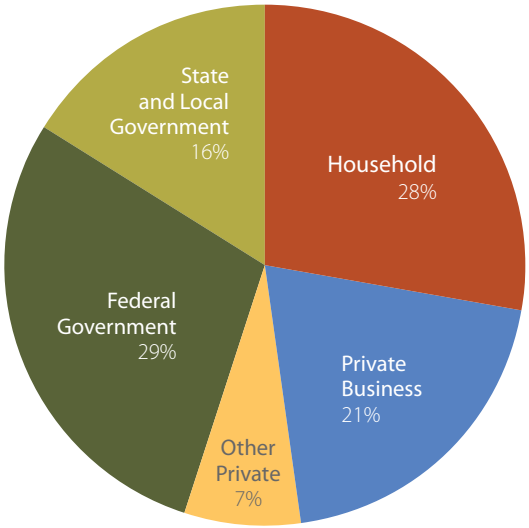
US Health Spending, 2010

Total Health Spending	$2.6 trillion
Health Care as Share of GDP	17.9%
Per Capita Spending	$8,402
Growth in Spending (total / per capita)	3.9% / 3.1%

Annual Spending Per Enrollee, Public and Private Health Insurance, 2010

Medicare	$11,259
Medicaid	$7,489
Employer-Based Insurance	$4,855
Children's Health Insurance Program	$2,119

CONTRIBUTORS TO SPENDING, 2010



Notes: Health spending refers to National Health Expenditures. Growth refers to percentage growth from prior year, unless noted as a range of years, where it's presented as an average annual figure. Pie segments may not sum to 100% due to rounding.

Source: Centers for Medicare and Medicaid Services (CMS), Office of the Actuary, National Health Expenditure Data, 2012 release.

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Reference Points, 2010

Federal Revenues as Share of GDP	15.1%
GDP Growth	4.2%
CPI Growth	1.6%
Medical CPI Growth	3.4%

Growth Trends, 2000 to 2010

GDP	3.9%
CPI	2.4%
Medical CPI	4.1%
Total Health Spending	6.5%
Per Capital Health Spending	5.6%

Top Three Spending Categories for Major Payers, 2010

PRIVATE INSURANCE

Hospital Care	34%
Physician and Clinical Services	28%
Prescription Drugs	14%

MEDICARE

Hospital Care	43%
Physician and Clinical Services	22%
Prescription Drugs	11%

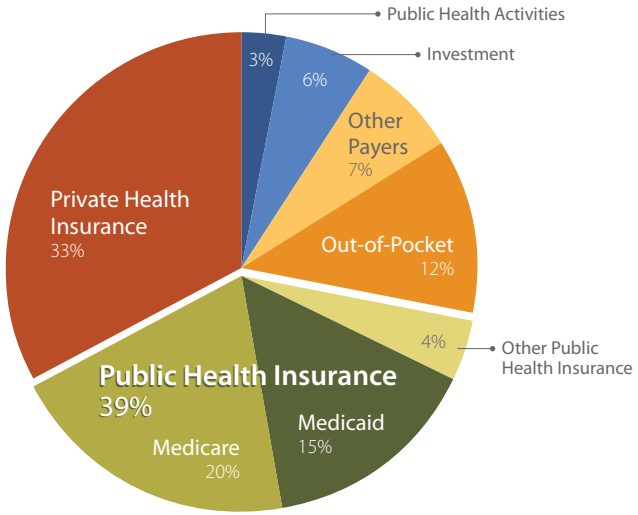
MEDICAID

Hospital Care	38%
Other Health Care	17%
Nursing Care Facilities	11%

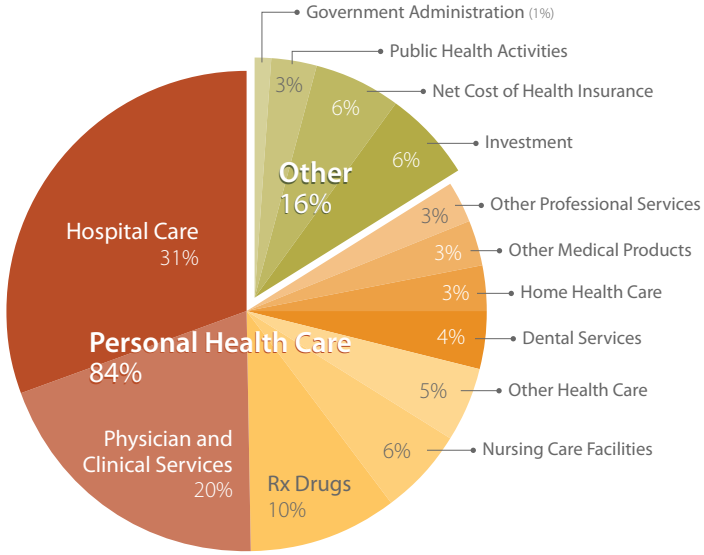
OUT-OF-POCKET

Other Medical Products	21%
Prescription Drugs	16%
Physician and Clinical Services	16%

PAYMENT SOURCES, 2010



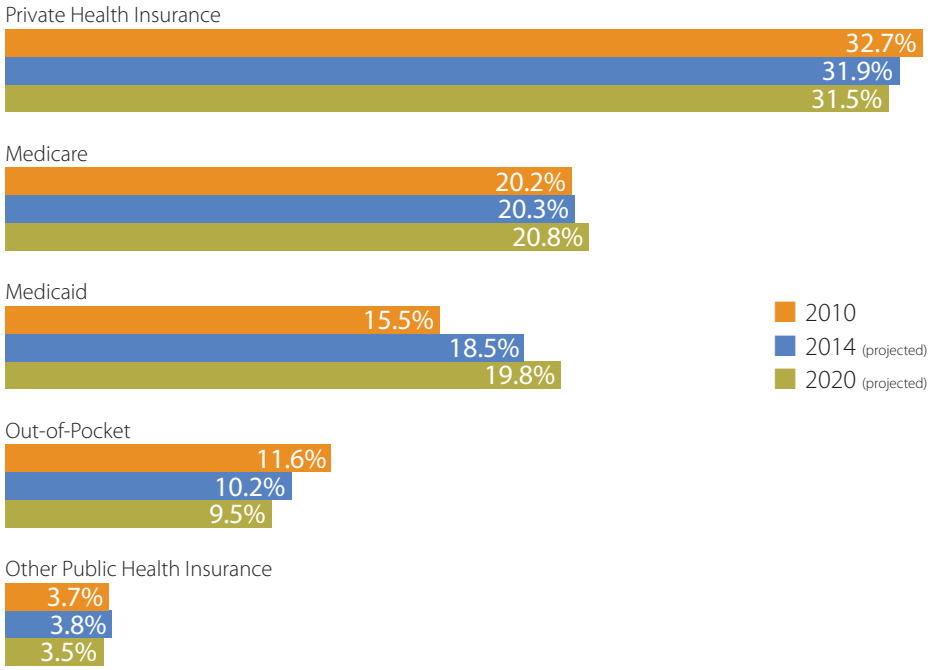
SPENDING CATEGORIES, 2010



Growth Rates	2010	2000–10
Total Health Spending	3.9%	6.5%
BY CONTRIBUTOR	**2010**	**2000–10**
Federal Government	8.6%	11.0%
State and Local Government	2.9%	6.3%
Household	2.8%	5.3%
Other Private	1.5%	4.6%
Private Business	0.9%	4.4%
BY SPENDING CATEGORY	**2010**	**2000–10**
Net Cost of Health Insurance	8.4%	8.6%
Public Health Activities	8.2%	6.7%
Home Health Care	6.2%	8.0%
Other Health Care	5.3%	7.1%
Hospital Care	4.9%	7.0%
Other Medical Products	4.7%	3.8%
Other Professional Services	3.6%	6.3%
Nursing Care Facilities	3.2%	5.3%
Physician and Clinical Services	2.5%	5.9%
Dental Services	2.3%	5.3%
Investment	1.9%	5.5%
Government Administration	1.7%	5.8%
Prescription Drugs	1.2%	7.9%
BY PAYER	**2010**	**2000–10**
Public Health Activity	8.2%	6.7%
Medicaid	7.2%	7.2%
Other Public Health Insurance	6.5%	10.4%
Medicare	5.0%	8.9%
Other Payers	3.2%	4.4%
Private Health Insurance	2.4%	6.3%
Investment	1.9%	5.5%
Out-of-Pocket	1.8%	4.0%

US Health Spending, 2014 Projections	
Total Health Spending	$3.1 trillion
Health Care as Share of GDP	18.2%
Per Capita Health Spending	$9,808
Growth in Total Health Spending	7.4%
Growth in Per Capita Health Spending	6.4%

HEALTH SPENDING DISTRIBUTION, BY PAYER, 2010, 2014, 2020



Notes: Health spending refers to National Health Expenditures. Projections include the impacts of the Affordable Care Act (ACA). Growth refers to percentage growth from prior year, unless noted as a range of years, where it's presented as an average annual figure.

Source: Centers for Medicare and Medicaid Services (CMS), Office of the Actuary, National Health Expenditure Data, 2012 release.

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