



CALIFORNIA  
HEALTHCARE  
FOUNDATION

# California Health Care Spending

CALIFORNIA HEALTH CARE ALMANAC QUICK REFERENCE GUIDE

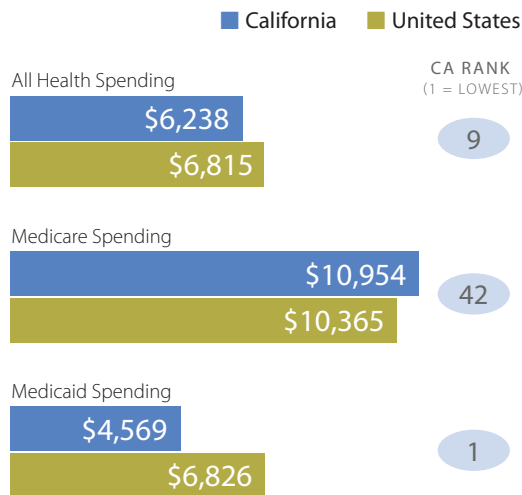
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Health Care Spending, 2009	CA	US
Total Spending (in billions)	\$230.1	\$2,089.9
As Share of GDP	12.2%	14.8%

## GOVERNMENT SHARE OF TOTAL SPENDING

Medicare	22%	23%
Medicaid	17%	17%

## PER CAPITA SPENDING



## Top Three Spending Categories for Major Government Payers, California, 2009

### MEDICARE

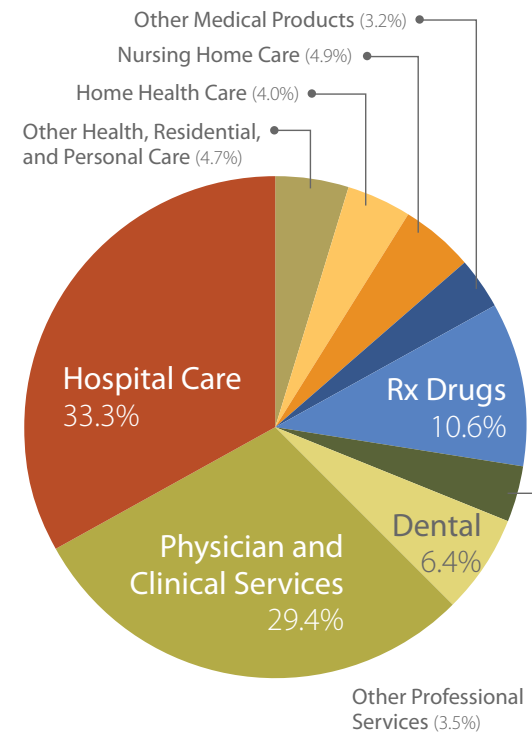
Hospital Care	44%
Physician and Clinical Services	28%
Prescription Drugs	12%

### MEDICAID

Hospital Care	39%
Home Health Care	16%
Other Health, Residential, and Personal Care	14%

## Health Spending, by Category, 2009

### DISTRIBUTION



### GROWTH TRENDS

	2009	AVG. ANNUAL 2004-09
Home Health Care	6.0%	10.4%
Nursing Home Care	8.1%	7.8%
Other Health, Residential, and Personal Care	8.7%	7.5%
Prescription Drugs	5.6%	7.0%
Physician and Clinical Services	4.2%	6.4%
Hospital Care	4.9%	6.0%
Other Professional Services	5.5%	4.8%
Dental Services	-1.6%	4.4%
Other Medical Products	0.2%	3.4%

## California Reference Points, 2011

### HEALTH CARE-RELATED JOBS

Number	1.5 million
Share of Civilian Employment	9.3%

### ANNUAL EMPLOYER-BASED HEALTH INSURANCE PREMIUMS

	TOTAL	EMPLOYEE'S SHARE
Single Coverage	\$5,970	\$757
Family Coverage	\$15,724	\$3,803
Annual Wages (median statewide)	\$38,293	

## Growth Trends

### HEALTH SPENDING

	2009	AVG. ANNUAL 2004-09
All Health Care Spending	4.5%	6.3%
Medicare	7.4%	9.9%
Medicaid	9.8%	5.2%
Per Capita	3.5%	5.5%
Family Premiums (employer-based)	7.5%	8.2%

### ECONOMIC

Economic Output (GDP)	-1.6%	3.8%
Inflation (CPI)	-0.3%	2.8%
Annual Wages (median statewide)	2.5%	3.3%

Sources: Centers for Medicare and Medicaid (CMS), Office of the Actuary; California Employment Development Department, Labor Market Information; NORC/CHCF California Employer Health Benefit Survey, 2011.

Notes: Health spending refers to Personal Health Care, as defined by CMS. This guide is a supplement to California HealthCare Foundation's *Health Care Costs 101: California Addendum*, 2012 edition, available at [www.chcf.org](http://www.chcf.org).

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